

Residential Construction Global Group of Eight (G8) Industry Guide 2019-2028

<https://marketpublishers.com/r/RA4C9B708A5DEN.html>

Date: May 2024

Pages: 398

Price: US\$ 1,495.00 (Single User License)

ID: RA4C9B708A5DEN

Abstracts

Residential Construction Global Group of Eight (G8) Industry Guide 2019-2028

Summary

The G8 Residential Construction industry profile provides top-line qualitative and quantitative summary information including: market size (value , and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The G8 countries contributed \$22,24,891.4 million in 2023 to the global residential construction industry, with a compound annual growth rate (CAGR) of 6.6% between 2019 and 2023. The G8 countries are expected to reach a value of \$25,48,700.1 million in 2028, with a CAGR of 2.8% over the 2023-28 period.

Among the G8 nations, the US is the leading country in the residential construction industry, with market revenues of \$10,16,029.3 million in 2023. This was followed by Germany and the UK, with a value of \$2,60,875.5 and \$2,26,525.7 million, respectively.

The US is expected to lead the residential construction industry in the G8 nations with a value of \$11,42,816.2 million in 2016, followed by Germany and the UK with expected values of \$2,96,653.9 and \$2,94,718.5 million, respectively.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the G8 residential construction market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 residential construction market

Leading company profiles reveal details of key residential construction market players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the G8 residential construction market with five year forecasts

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

Reasons to Buy

What was the size of the G8 residential construction market by value in 2023?

What will be the size of the G8 residential construction market in 2028?

What factors are affecting the strength of competition in the G8 residential construction market?

How has the market performed over the last five years?

What are the main segments that make up the G8 residential construction market?

Contents

Table of Contents

1. INTRODUCTION

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

2. GROUP OF EIGHT (G8) RESIDENTIAL CONSTRUCTION

- 2.1. Industry Outlook

3. RESIDENTIAL CONSTRUCTION IN CANADA

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4. MACROECONOMIC INDICATORS

- 4.1. Country data

5. RESIDENTIAL CONSTRUCTION IN FRANCE

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6. MACROECONOMIC INDICATORS

- 6.1. Country data

7. RESIDENTIAL CONSTRUCTION IN GERMANY

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

8. MACROECONOMIC INDICATORS

- 8.1. Country data

9. RESIDENTIAL CONSTRUCTION IN ITALY

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

10. MACROECONOMIC INDICATORS

- 10.1. Country data

11. RESIDENTIAL CONSTRUCTION IN JAPAN

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

12. MACROECONOMIC INDICATORS

- 12.1. Country data

13. RESIDENTIAL CONSTRUCTION IN RUSSIA

- 13.1. Market Overview

- 13.2. Market Data
- 13.3. Market Segmentation
- 13.4. Market outlook
- 13.5. Five forces analysis

14. MACROECONOMIC INDICATORS

- 14.1. Country data

15. RESIDENTIAL CONSTRUCTION IN THE UNITED KINGDOM

- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis

16. MACROECONOMIC INDICATORS

- 16.1. Country data

17. RESIDENTIAL CONSTRUCTION IN THE UNITED STATES

- 17.1. Market Overview
- 17.2. Market Data
- 17.3. Market Segmentation
- 17.4. Market outlook
- 17.5. Five forces analysis

18. MACROECONOMIC INDICATORS

- 18.1. Country data

19. COMPANY PROFILES

- 19.1. China State Construction Engineering Corp Ltd
- 19.2. Barratt Developments Plc
- 19.3. Cyrela Brazil Realty SA Empreendimentos e Participacoes
- 19.4. Wilson Bayly Holmes-Ovcon Ltd

- 19.5. D.R. Horton Inc
- 19.6. NCC Ltd
- 19.7. Daiwa House Industry Co., Ltd.
- 19.8. SK Ecoplant Co Ltd
- 19.9. Bouygues Construction Australia Pty Ltd
- 19.10. PIK Group
- 19.11. Bouygues Construction
- 19.12. Eiffage SA
- 19.13. Nexity SA
- 19.14. Strabag AG
- 19.15. Leonhard Weiss GmbH & Co KG
- 19.16. J Hutchinson Pty Ltd
- 19.17. Simonds Group Ltd
- 19.18. EZTEC Empreendimentos e Participacoes SA
- 19.19. MRV Engenharia e Participacoes SA
- 19.20. Bird Construction Inc
- 19.21. Brookfield Residential Properties Inc
- 19.22. Axiom Builders Inc
- 19.23. Shanghai Construction Group Co Ltd
- 19.24. Dilip Buildcon Ltd
- 19.25. Prestige Estates Projects Ltd
- 19.26. IVRCL Assets & Holdings Ltd (Inactive)
- 19.27. PT Wijaya Karya (Persero) Tbk
- 19.28. PT Adhi Karya (Persero) Tbk
- 19.29. PT PP Properti Tbk
- 19.30. PT Bumi Serpong Damai Tbk
- 19.31. Webuild SpA
- 19.32. Astaris SpA (Inactive)
- 19.33. Itinera SpA
- 19.34. Sekisui House Ltd
- 19.35. Kajima Corporation
- 19.36. Shimizu Corporation
- 19.37. Empresas ICA SAB de CV
- 19.38. Servicios Corporativos Javer SAB de CV
- 19.39. Consorcio ARA SAB de CV
- 19.40. Vinte Viviendas Integrales
- 19.41. Ferrovial, S.A.
- 19.42. Royal BAM Group nv
- 19.43. Lennar Corp

- 19.44. LSR Group
- 19.45. Skanska AB
- 19.46. Peab AB
- 19.47. NCC AB
- 19.48. Lian Beng Group Ltd
- 19.49. Tiong Seng Holdings Ltd
- 19.50. Lum Chang Holdings Ltd
- 19.51. Basil Read Pty Ltd
- 19.52. Sea Kay Holdings Limited
- 19.53. Samsung C&T Corp
- 19.54. Hyundai Engineering & Construction Co Ltd
- 19.55. Actividades de Construccion y Servicios SA
- 19.56. Fomento de Construcciones y Contratas S.A.
- 19.57. Sacyr SA
- 19.58. FCC Construccion SA
- 19.59. Yapi Merkezi Holding Inc
- 19.60. Nuroi Holding Inc
- 19.61. Kuzugrup Gayrimenkul Yatirim Ortakligi AS
- 19.62. Morgan Sindall Group Plc
- 19.63. Taylor Wimpey Plc
- 19.64. Bellway Plc
- 19.65. Toll Brothers Inc
- 19.66. Taylor Morrison Home Corp
- 19.67. Koninklijke Heijmans NV

20. APPENDIX

- 20.1. Methodology
- 20.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: G8 residential construction industry, revenue(\$m), 2019-28

Table 2: G8 residential construction industry, revenue by country (\$m), 2019-23

Table 3: G8 residential construction industry forecast, revenue by country (\$m), 2023-28

Table 4: Canada residential construction sector value: \$ million, 2018-23

Table 5: Canada residential construction sector category segmentation: % share, by value, 2018-2023

Table 6: Canada residential construction sector category segmentation: \$ million, 2018-2023

Table 7: Canada residential construction sector geography segmentation: \$ million, 2023

Table 8: Canada residential construction sector value forecast: \$ million, 2023-28

Table 9: Canada size of population (million), 2019-23

Table 10: Canada gdp (constant 2005 prices, \$ billion), 2019-23

Table 11: Canada gdp (current prices, \$ billion), 2019-23

Table 12: Canada inflation, 2019-23

Table 13: Canada consumer price index (absolute), 2019-23

Table 14: Canada exchange rate, 2019-23

Table 15: France residential construction sector value: \$ million, 2018-23

Table 16: France residential construction sector category segmentation: % share, by value, 2018-2023

Table 17: France residential construction sector category segmentation: \$ million, 2018-2023

Table 18: France residential construction sector geography segmentation: \$ million, 2023

Table 19: France residential construction sector value forecast: \$ million, 2023-28

Table 20: France size of population (million), 2019-23

Table 21: France gdp (constant 2005 prices, \$ billion), 2019-23

Table 22: France gdp (current prices, \$ billion), 2019-23

Table 23: France inflation, 2019-23

Table 24: France consumer price index (absolute), 2019-23

Table 25: France exchange rate, 2019-23

Table 26: Germany residential construction sector value: \$ million, 2018-23

Table 27: Germany residential construction sector category segmentation: % share, by value, 2018-2023

Table 28: Germany residential construction sector category segmentation: \$ million,

2018-2023

Table 29: Germany residential construction sector geography segmentation: \$ million, 2023

Table 30: Germany residential construction sector value forecast: \$ million, 2023-28

Table 31: Germany size of population (million), 2019-23

Table 32: Germany gdp (constant 2005 prices, \$ billion), 2019-23

Table 33: Germany gdp (current prices, \$ billion), 2019-23

Table 34: Germany inflation, 2019-23

Table 35: Germany consumer price index (absolute), 2019-23

Table 36: Germany exchange rate, 2019-23

Table 37: Italy residential construction sector value: \$ million, 2018-23

Table 38: Italy residential construction sector category segmentation: % share, by value, 2018-2023

Table 39: Italy residential construction sector category segmentation: \$ million, 2018-2023

Table 40: Italy residential construction sector geography segmentation: \$ million, 2023

Table 41: Italy residential construction sector value forecast: \$ million, 2023-28

Table 42: Italy size of population (million), 2019-23

Table 43: Italy gdp (constant 2005 prices, \$ billion), 2019-23

Table 44: Italy gdp (current prices, \$ billion), 2019-23

Table 45: Italy inflation, 2019-23

Table 46: Italy consumer price index (absolute), 2019-23

Table 47: Italy exchange rate, 2019-23

Table 48: Japan residential construction sector value: \$ million, 2018-23

Table 49: Japan residential construction sector category segmentation: % share, by value, 2018-2023

Table 50: Japan residential construction sector category segmentation: \$ million, 2018-2023

Table 51: Japan residential construction sector geography segmentation: \$ million, 2023

Table 52: Japan residential construction sector value forecast: \$ million, 2023-28

Table 53: Japan size of population (million), 2019-23

Table 54: Japan gdp (constant 2005 prices, \$ billion), 2019-23

Table 55: Japan gdp (current prices, \$ billion), 2019-23

Table 56: Japan inflation, 2019-23

Table 57: Japan consumer price index (absolute), 2019-23

Table 58: Japan exchange rate, 2019-23

Table 59: Russia residential construction sector value: \$ million, 2018-23

Table 60: Russia residential construction sector category segmentation: % share, by value, 2018-2023

- Table 61: Russia residential construction sector category segmentation: \$ million, 2018-2023
- Table 62: Russia residential construction sector geography segmentation: \$ million, 2023
- Table 63: Russia residential construction sector value forecast: \$ million, 2023-28
- Table 64: Russia size of population (million), 2019-23
- Table 65: Russia gdp (constant 2005 prices, \$ billion), 2019-23
- Table 66: Russia gdp (current prices, \$ billion), 2019-23
- Table 67: Russia inflation, 2019-23
- Table 68: Russia consumer price index (absolute), 2019-23
- Table 69: Russia exchange rate, 2019-23
- Table 70: United Kingdom residential construction sector value: \$ million, 2018-23
- Table 71: United Kingdom residential construction sector category segmentation: % share, by value, 2018-2023
- Table 72: United Kingdom residential construction sector category segmentation: \$ million, 2018-2023
- Table 73: United Kingdom residential construction sector geography segmentation: \$ million, 2023
- Table 74: United Kingdom residential construction sector value forecast: \$ million, 2023-28
- Table 75: United Kingdom size of population (million), 2019-23
- Table 76: United Kingdom gdp (constant 2005 prices, \$ billion), 2019-23
- Table 77: United Kingdom gdp (current prices, \$ billion), 2019-23
- Table 78: United Kingdom inflation, 2019-23
- Table 79: United Kingdom consumer price index (absolute), 2019-23
- Table 80: United Kingdom exchange rate, 2019-23
- Table 81: United States residential construction sector value: \$ million, 2018-23
- Table 82: United States residential construction sector category segmentation: % share, by value, 2018-2023
- Table 83: United States residential construction sector category segmentation: \$ million, 2018-2023
- Table 84: United States residential construction sector geography segmentation: \$ million, 2023
- Table 85: United States residential construction sector value forecast: \$ million, 2023-28
- Table 86: United States size of population (million), 2019-23
- Table 87: United States gdp (constant 2005 prices, \$ billion), 2019-23
- Table 88: United States gdp (current prices, \$ billion), 2019-23
- Table 89: United States inflation, 2019-23
- Table 90: United States consumer price index (absolute), 2019-23

Table 91: United States exchange rate, 2019-23

Table 92: China State Construction Engineering Corp Ltd: key facts

Table 93: China State Construction Engineering Corp Ltd: Annual Financial Ratios

Table 94: China State Construction Engineering Corp Ltd: Key Employees

Table 95: Barratt Developments Plc: key facts

Table 96: Barratt Developments Plc: Annual Financial Ratios

Table 97: Barratt Developments Plc: Key Employees

Table 98: Cyrela Brazil Realty SA Empreendimentos e Participacoes: key facts

Table 99: Cyrela Brazil Realty SA Empreendimentos e Participacoes: Annual Financial Ratios

Table 100: Cyrela Brazil Realty SA Empreendimentos e Participacoes: Key Employees

Table 101: Wilson Bayly Holmes-Ovcon Ltd: key facts

Table 102: Wilson Bayly Holmes-Ovcon Ltd: Annual Financial Ratios

Table 103: Wilson Bayly Holmes-Ovcon Ltd: Key Employees

Table 104: D.R. Horton Inc: key facts

Table 105: D.R. Horton Inc: Annual Financial Ratios

Table 106: D.R. Horton Inc: Key Employees

Table 107: NCC Ltd: key facts

Table 108: NCC Ltd: Annual Financial Ratios

Table 109: NCC Ltd: Key Employees

Table 110: Daiwa House Industry Co., Ltd.: key facts

List Of Figures

LIST OF FIGURES

Figure 1: G8 residential construction industry, revenue(\$m), 2019-28

Figure 2: G8 Residential Construction industry, revenue by country (%), 2023

Figure 3: G8 residential construction industry, revenue by country (\$m), 2019-23

Figure 4: G8 residential construction industry forecast, revenue by country (\$m), 2023-28

Figure 5: Canada residential construction sector value: \$ million, 2018-23

Figure 6: Canada residential construction sector category segmentation: \$ million, 2018-2023

Figure 7: Canada residential construction sector geography segmentation: % share, by value, 2023

Figure 8: Canada residential construction sector value forecast: \$ million, 2023-28

Figure 9: Forces driving competition in the residential construction sector in Canada, 2023

Figure 10: Drivers of buyer power in the residential construction sector in Canada, 2023

Figure 11: Drivers of supplier power in the residential construction sector in Canada, 2023

Figure 12: Factors influencing the likelihood of new entrants in the residential construction sector in Canada, 2023

Figure 13: Factors influencing the threat of substitutes in the residential construction sector in Canada, 2023

Figure 14: Drivers of degree of rivalry in the residential construction sector in Canada, 2023

Figure 15: France residential construction sector value: \$ million, 2018-23

Figure 16: France residential construction sector category segmentation: \$ million, 2018-2023

Figure 17: France residential construction sector geography segmentation: % share, by value, 2023

Figure 18: France residential construction sector value forecast: \$ million, 2023-28

Figure 19: Forces driving competition in the residential construction sector in France, 2023

Figure 20: Drivers of buyer power in the residential construction sector in France, 2023

Figure 21: Drivers of supplier power in the residential construction sector in France, 2023

Figure 22: Factors influencing the likelihood of new entrants in the residential construction sector in France, 2023

Figure 23: Factors influencing the threat of substitutes in the residential construction sector in France, 2023

Figure 24: Drivers of degree of rivalry in the residential construction sector in France, 2023

Figure 25: Germany residential construction sector value: \$ million, 2018-23

Figure 26: Germany residential construction sector category segmentation: \$ million, 2018-2023

Figure 27: Germany residential construction sector geography segmentation: % share, by value, 2023

Figure 28: Germany residential construction sector value forecast: \$ million, 2023-28

Figure 29: Forces driving competition in the residential construction sector in Germany, 2023

Figure 30: Drivers of buyer power in the residential construction sector in Germany, 2023

Figure 31: Drivers of supplier power in the residential construction sector in Germany, 2023

Figure 32: Factors influencing the likelihood of new entrants in the residential construction sector in Germany, 2023

Figure 33: Factors influencing the threat of substitutes in the residential construction sector in Germany, 2023

Figure 34: Drivers of degree of rivalry in the residential construction sector in Germany, 2023

Figure 35: Italy residential construction sector value: \$ million, 2018-23

Figure 36: Italy residential construction sector category segmentation: \$ million, 2018-2023

Figure 37: Italy residential construction sector geography segmentation: % share, by value, 2023

Figure 38: Italy residential construction sector value forecast: \$ million, 2023-28

Figure 39: Forces driving competition in the residential construction sector in Italy, 2023

Figure 40: Drivers of buyer power in the residential construction sector in Italy, 2023

Figure 41: Drivers of supplier power in the residential construction sector in Italy, 2023

Figure 42: Factors influencing the likelihood of new entrants in the residential construction sector in Italy, 2023

Figure 43: Factors influencing the threat of substitutes in the residential construction sector in Italy, 2023

Figure 44: Drivers of degree of rivalry in the residential construction sector in Italy, 2023

Figure 45: Japan residential construction sector value: \$ million, 2018-23

Figure 46: Japan residential construction sector category segmentation: \$ million, 2018-2023

Figure 47: Japan residential construction sector geography segmentation: % share, by value, 2023

Figure 48: Japan residential construction sector value forecast: \$ million, 2023-28

Figure 49: Forces driving competition in the residential construction sector in Japan, 2023

Figure 50: Drivers of buyer power in the residential construction sector in Japan, 2023

Figure 51: Drivers of supplier power in the residential construction sector in Japan, 2023

Figure 52: Factors influencing the likelihood of new entrants in the residential construction sector in Japan, 2023

Figure 53: Factors influencing the threat of substitutes in the residential construction sector in Japan, 2023

Figure 54: Drivers of degree of rivalry in the residential construction sector in Japan, 2023

Figure 55: Russia residential construction sector value: \$ million, 2018-23

Figure 56: Russia residential construction sector category segmentation: \$ million, 2018-2023

Figure 57: Russia residential construction sector geography segmentation: % share, by value, 2023

Figure 58: Russia residential construction sector value forecast: \$ million, 2023-28

Figure 59: Forces driving competition in the residential construction sector in Russia, 2023

Figure 60: Drivers of buyer power in the residential construction sector in Russia, 2023

Figure 61: Drivers of supplier power in the residential construction sector in Russia, 2023

Figure 62: Factors influencing the likelihood of new entrants in the residential construction sector in Russia, 2023

Figure 63: Factors influencing the threat of substitutes in the residential construction sector in Russia, 2023

Figure 64: Drivers of degree of rivalry in the residential construction sector in Russia, 2023

Figure 65: United Kingdom residential construction sector value: \$ million, 2018-23

Figure 66: United Kingdom residential construction sector category segmentation: \$ million, 2018-2023

Figure 67: United Kingdom residential construction sector geography segmentation: % share, by value, 2023

Figure 68: United Kingdom residential construction sector value forecast: \$ million, 2023-28

Figure 69: Forces driving competition in the residential construction sector in the United Kingdom, 2023

Figure 70: Drivers of buyer power in the residential construction sector in the United Kingdom, 2023

Figure 71: Drivers of supplier power in the residential construction sector in the United Kingdom, 2023

Figure 72: Factors influencing the likelihood of new entrants in the residential construction sector in the United Kingdom, 2023

Figure 73: Factors influencing the threat of substitutes in the residential construction sector in the United Kingdom, 2023

Figure 74: Drivers of degree of rivalry in the residential construction sector in the United Kingdom, 2023

Figure 75: United States residential construction sector value: \$ million, 2018-23

Figure 76: United States residential construction sector category segmentation: \$ million, 2018-2023

Figure 77: United States residential construction sector geography segmentation: % share, by value, 2023

Figure 78: United States residential construction sector value forecast: \$ million, 2023-28

Figure 79: Forces driving competition in the residential construction sector in the United States, 2023

Figure 80: Drivers of buyer power in the residential construction sector in the United States, 2023

Figure 81: Drivers of supplier power in the residential construction sector in the United States, 2023

Figure 82: Factors influencing the likelihood of new entrants in the residential construction sector in the United States, 2023

Figure 83: Factors influencing the threat of substitutes in the residential construction sector in the United States, 2023

Figure 84: Drivers of degree of rivalry in the residential construction sector in the United States, 2023

I would like to order

Product name: Residential Construction Global Group of Eight (G8) Industry Guide 2019-2028

Product link: <https://marketpublishers.com/r/RA4C9B708A5DEN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RA4C9B708A5DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970