

# Renewable Energy in South Africa



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## INTRODUCTION

Renewable Energy in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2010-14, and forecast to 2019). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the South Africa renewable energy market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

## HIGHLIGHTS

- The renewable energy market consists of the net generation of electricity through renewable sources. It is divided into five segments, these being hydroelectricity; wind energy; solar, tide and wave energy; electricity generated through biomass and waste; and geothermal energy. The volume of the market is calculated as the net volume of electricity produced through renewable means in gigawatt-hours (TWh), and the market value has been calculated according to an average of annual domestic and industrial retail prices per kWh, inclusive of applicable taxes. Any currency conversions used in the creation of this report have been calculated using constant 2014 annual average exchange rates. Please note that 1 terawatt-hour (TWh) is identical to 1 billion kilowatt-hours (kWh), or 1,000 gigawatt-hours (GWh).
- The South African renewable energy market had total revenue of \$506.2m in 2014, representing a compound annual growth rate (CAGR) of 35.6% between 2010 and 2014.
- Market production volume increased with a CAGR of 18.9% between 2010-2014, to reach a total of 4.9 TWh in 2014.
- South Africa has a target of 9% of electricity generated from renewables by 2030.

## FEATURES

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the renewable energy market in South Africa
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the renewable energy market in South Africa
- Leading company profiles reveal details of key renewable energy market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa renewable energy market with five year forecasts by both value and volume
- Macroeconomic indicators provide insight into general trends within the South Africa economy

## KEY QUESTIONS ANSWERED

- What was the size of the South Africa renewable energy market by value in 2014?
- What will be the size of the South Africa renewable energy market in 2019?
- What factors are affecting the strength of competition in the South Africa renewable energy market?
- How has the market performed over the last five years?

What are the main segments that make up South Africa's renewable energy market?

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