

# Renewable Energy in Australia

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## Abstracts

Renewable Energy in Australia

### SUMMARY

Renewable Energy in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### SYNOPSIS

Essential resource for top-line data and analysis covering the Australia renewable energy market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

### KEY HIGHLIGHTS

The renewable energy market consists of the net generation of electricity through renewable sources. It is divided into four segments, these being hydroelectricity; wind energy; solar, tide and wave energy; electricity generated through biomass, waste and geothermal energy. The volume of the market is calculated as the net volume of electricity produced through renewable means in terawatt hours (TWh), and the market value has been calculated according to an average of annual domestic and industrial retail prices per kWh, inclusive of applicable taxes. Any currency conversions used in the creation of this report have been calculated using constant 2017 annual average exchange rates.

The Australian renewable energy market had total revenues of \$7.3bn in 2017,

representing a compound annual growth rate (CAGR) of 0.4% between 2013 and 2017.

Market production volumes declined with a compound annual rate of change (CARC) of -1% between 2013 and 2017, to reach a total of 30 TWh in 2017.

Hydropower remains the largest segment but the wind and solar segments continue to grow as the country diversifies its renewable energy market.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the renewable energy market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the renewable energy market in Australia

Leading company profiles reveal details of key renewable energy market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia renewable energy market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Australia renewable energy market by value in 2017?

What will be the size of the Australia renewable energy market in 2022?

What factors are affecting the strength of competition in the Australia renewable energy market?

How has the market performed over the last five years?

What are the main segments that make up Australia's renewable energy market?



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