

# Renewable Energy Top 5 Emerging Markets Industry Guide 2015-2024

<https://marketpublishers.com/r/R19C0704297EN.html>

Date: September 2020

Pages: 148

Price: US\$ 995.00 (Single User License)

ID: R19C0704297EN

## Abstracts

Renewable Energy Top 5 Emerging Markets Industry Guide 2015-2024

### SUMMARY

The Emerging 5 Renewable Energy industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

These countries contributed \$303.6 billion to the global renewable energy industry in 2019, with a compound annual growth rate (CAGR) of 11.9% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$432.9 billion in 2024, with a CAGR of 7.4% over the 2019-24 period.

Within the renewable energy industry, China is the leading country among the top 5 emerging nations, with market revenues of \$237.0 billion in 2019. This was followed by Brazil and India with a value of \$37.0 and \$24.0 billion, respectively.

China is expected to lead the renewable energy industry in the top five emerging nations, with a value of \$344.5 billion in 2024, followed by Brazil and India with expected values of \$43.8 and \$35.5 billion, respectively.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the emerging five renewable energy market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five renewable energy market

Leading company profiles reveal details of key renewable energy market players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five renewable energy market with five year forecasts by both value and volume

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

## **REASONS TO BUY**

What was the size of the emerging five renewable energy market by value in 2019?

What will be the size of the emerging five renewable energy market in 2024?

What factors are affecting the strength of competition in the emerging five renewable energy market?

How has the market performed over the last five years?

What are the main segments that make up the emerging five renewable energy market?

## Contents

### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

### **2 TOP 5 EMERGING COUNTRIES RENEWABLE ENERGY**

- 2.1. Industry Outlook

### **3 RENEWABLE ENERGY IN SOUTH AFRICA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

### **4 RENEWABLE ENERGY IN BRAZIL**

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis
- 4.6. Macroeconomic Indicators

### **5 RENEWABLE ENERGY IN CHINA**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators

## **6 RENEWABLE ENERGY IN INDIA**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

## **7 RENEWABLE ENERGY IN MEXICO**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators

## **8 COMPANY PROFILES**

- 8.1. Engie SA
- 8.2. Juwi Renewable Energies (Pty) Ltd
- 8.3. Companhia Paranaense de Energia SA
- 8.4. Centrais Eletricas Brasileiras S.A.
- 8.5. CPFL Energia S.A.
- 8.6. Hanergy Holding Group Ltd
- 8.7. Huaneng Renewables Corporation Ltd
- 8.8. China Three Gorges Corp
- 8.9. Tata Power Solar Systems Ltd
- 8.10. Torrent Power Limited
- 8.11. Enel SpA
- 8.12. Naturgy Energy Group SA

## **9 APPENDIX**

- 9.1. Methodology
- 9.2. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Top 5 emerging countries renewable energy industry, revenue (\$bn), 2015-24
Table 2: Top 5 emerging countries renewable energy industry, revenue (\$bn), 2015-19
Table 3: Top 5 emerging countries renewable energy industry forecast, revenue (\$bn), 2019-24
Table 4: South Africa renewable energy market value: \$ billion, 2015–19
Table 5: South Africa renewable energy market volume: TWh, 2015–19
Table 6: South Africa renewable energy market category segmentation: TWh, 2019
Table 7: South Africa renewable energy market geography segmentation: \$ billion, 2019
Table 8: South Africa renewable energy market value forecast: \$ billion, 2019–24
Table 9: South Africa renewable energy market volume forecast: TWh, 2019–24
Table 10: South Africa size of population (million), 2015–19
Table 11: South Africa gdp (constant 2005 prices, \$ billion), 2015–19
Table 12: South Africa gdp (current prices, \$ billion), 2015–19
Table 13: South Africa inflation, 2015–19
Table 14: South Africa consumer price index (absolute), 2015–19
Table 15: South Africa exchange rate, 2015–19
Table 16: Brazil renewable energy market value: \$ billion, 2015–19
Table 17: Brazil renewable energy market volume: TWh, 2015–19
Table 18: Brazil renewable energy market category segmentation: TWh, 2019
Table 19: Brazil renewable energy market geography segmentation: \$ billion, 2019
Table 20: Brazil renewable energy market value forecast: \$ billion, 2019–24
Table 21: Brazil renewable energy market volume forecast: TWh, 2019–24
Table 22: Brazil size of population (million), 2015–19
Table 23: Brazil gdp (constant 2005 prices, \$ billion), 2015–19
Table 24: Brazil gdp (current prices, \$ billion), 2015–19
Table 25: Brazil inflation, 2015–19
Table 26: Brazil consumer price index (absolute), 2015–19
Table 27: Brazil exchange rate, 2015–19
Table 28: China renewable energy market value: \$ billion, 2015–19
Table 29: China renewable energy market volume: TWh, 2015–19
Table 30: China renewable energy market category segmentation: TWh, 2019
Table 31: China renewable energy market geography segmentation: \$ billion, 2019
Table 32: China renewable energy market value forecast: \$ billion, 2019–24
Table 33: China renewable energy market volume forecast: TWh, 2019–24
Table 34: China size of population (million), 2015–19

Table 35: China gdp (constant 2005 prices, \$ billion), 2015–19

Table 36: China gdp (current prices, \$ billion), 2015–19

Table 37: China inflation, 2015–19

Table 38: China consumer price index (absolute), 2015–19

Table 39: China exchange rate, 2015–19

Table 40: India renewable energy market value: \$ billion, 2015–19

Table 41: India renewable energy market volume: TWh, 2015–19

Table 42: India renewable energy market category segmentation: TWh, 2019

Table 43: India renewable energy market geography segmentation: \$ billion, 2019

Table 44: India renewable energy market value forecast: \$ billion, 2019–24

Table 45: India renewable energy market volume forecast: TWh, 2019–24

Table 46: India size of population (million), 2015–19

Table 47: India gdp (constant 2005 prices, \$ billion), 2015–19

Table 48: India gdp (current prices, \$ billion), 2015–19

Table 49: India inflation, 2015–19

Table 50: India consumer price index (absolute), 2015–19

## List Of Figures

### LIST OF FIGURES

Figure 1: Top 5 emerging countries renewable energy industry, revenue (\$bn), 2015-24

Figure 2: Top 5 emerging countries renewable energy industry, revenue (\$bn), 2015-19

Figure 3: Top 5 emerging countries renewable energy industry forecast, revenue (\$bn), 2019-24

Figure 4: South Africa renewable energy market value: \$ billion, 2015–19

Figure 5: South Africa renewable energy market volume: TWh, 2015–19

Figure 6: South Africa renewable energy market category segmentation: % share, by volume, 2019

Figure 7: South Africa renewable energy market geography segmentation: % share, by value, 2019

Figure 8: South Africa renewable energy market value forecast: \$ billion, 2019–24

Figure 9: South Africa renewable energy market volume forecast: TWh, 2019–24

Figure 10: Forces driving competition in the renewable energy market in South Africa, 2019

Figure 11: Drivers of buyer power in the renewable energy market in South Africa, 2019

Figure 12: Drivers of supplier power in the renewable energy market in South Africa, 2019

Figure 13: Factors influencing the likelihood of new entrants in the renewable energy market in South Africa, 2019

Figure 14: Factors influencing the threat of substitutes in the renewable energy market in South Africa, 2019

Figure 15: Drivers of degree of rivalry in the renewable energy market in South Africa, 2019

Figure 16: Brazil renewable energy market value: \$ billion, 2015–19

Figure 17: Brazil renewable energy market volume: TWh, 2015–19

Figure 18: Brazil renewable energy market category segmentation: % share, by volume, 2019

Figure 19: Brazil renewable energy market geography segmentation: % share, by value, 2019

Figure 20: Brazil renewable energy market value forecast: \$ billion, 2019–24

Figure 21: Brazil renewable energy market volume forecast: TWh, 2019–24

Figure 22: Forces driving competition in the renewable energy market in Brazil, 2019

Figure 23: Drivers of buyer power in the renewable energy market in Brazil, 2019

Figure 24: Drivers of supplier power in the renewable energy market in Brazil, 2019

Figure 25: Factors influencing the likelihood of new entrants in the renewable energy

market in Brazil, 2019

Figure 26: Factors influencing the threat of substitutes in the renewable energy market in Brazil, 2019

Figure 27: Drivers of degree of rivalry in the renewable energy market in Brazil, 2019

Figure 28: China renewable energy market value: \$ billion, 2015–19

Figure 29: China renewable energy market volume: TWh, 2015–19

Figure 30: China renewable energy market category segmentation: % share, by volume, 2019

Figure 31: China renewable energy market geography segmentation: % share, by value, 2019

Figure 32: China renewable energy market value forecast: \$ billion, 2019–24

Figure 33: China renewable energy market volume forecast: TWh, 2019–24

Figure 34: Forces driving competition in the renewable energy market in China, 2019

Figure 35: Drivers of buyer power in the renewable energy market in China, 2019

Figure 36: Drivers of supplier power in the renewable energy market in China, 2019

Figure 37: Factors influencing the likelihood of new entrants in the renewable energy market in China, 2019

Figure 38: Factors influencing the threat of substitutes in the renewable energy market in China, 2019

Figure 39: Drivers of degree of rivalry in the renewable energy market in China, 2019

Figure 40: India renewable energy market value: \$ billion, 2015–19

Figure 41: India renewable energy market volume: TWh, 2015–19

Figure 42: India renewable energy market category segmentation: % share, by volume, 2019

Figure 43: India renewable energy market geography segmentation: % share, by value, 2019

Figure 44: India renewable energy market value forecast: \$ billion, 2019–24

Figure 45: India renewable energy market volume forecast: TWh, 2019–24

Figure 46: Forces driving competition in the renewable energy market in India, 2019

Figure 47: Drivers of buyer power in the renewable energy market in India, 2019

Figure 48: Drivers of supplier power in the renewable energy market in India, 2019

Figure 49: Factors influencing the likelihood of new entrants in the renewable energy market in India, 2019

Figure 50: Factors influencing the threat of substitutes in the renewable energy market in India, 2019



## I would like to order

Product name: Renewable Energy Top 5 Emerging Markets Industry Guide 2015-2024

Product link: <https://marketpublishers.com/r/R19C0704297EN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R19C0704297EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970