

# Renewable Energy in South Korea

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## Abstracts

Renewable Energy in South Korea

### SUMMARY

Renewable Energy in South Korea industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The renewable energy market consists of the net generation of electricity through renewable sources. It is divided into four segments, these being hydroelectricity, wind energy, solar and other (biomass, geothermal, tide and wave energy). The volume of the market is calculated as the net volume of electricity produced through renewable means in terawatt hours (TWh), and the market value has been calculated according to an average of annual domestic and industrial retail prices per kWh, inclusive of applicable taxes. Any currency conversions used in the creation of this report have been calculated using constant 2019 annual average exchange rates. Please note that 1 terawatt hour is identical to 1,000 gigawatt hours (GWh). Figures presented in this report are calculated applying the 'middle path' scenario - this is based on the current situation in countries where the epidemic burst first, like China as a model countries and the announcements made by governments, stating that the abnormal situation may last up to six months.

The South Korean renewable energy market had total revenues of \$3.7bn in 2019, representing a compound annual growth rate (CAGR) of 29.6% between

2015 and 2019.

Market consumption volume increased with a CAGR of 25% between 2015 and 2019, to reach a total of 32 TWh in 2019.

Government investment is quickly driving up capacity for energy production and this is set to continue.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the renewable energy market in South Korea

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the renewable energy market in South Korea

Leading company profiles reveal details of key renewable energy market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Korea renewable energy market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the South Korea renewable energy market by value in 2019?

What will be the size of the South Korea renewable energy market in 2024?

What factors are affecting the strength of competition in the South Korea renewable energy market?

How has the market performed over the last five years?

What are the main segments that make up South Korea's renewable energy market?



## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. Are any notable government schemes or regulations currently having an impact on the industry?

7.3. What are the main factors holding back market growth in this country?

7.4. How will the COVID-19 pandemic affect the market going forward?

## **8 COMPANY PROFILES**

8.1. Korea Electric Power Corporation

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: South Korea renewable energy market value: \$ billion, 2015-19
- Table 2: South Korea renewable energy market volume: TWh, 2015-19
- Table 3: South Korea renewable energy market category segmentation: TWh, 2019
- Table 4: South Korea renewable energy market geography segmentation: \$ billion, 2019
- Table 5: South Korea renewable energy market value forecast: \$ billion, 2019-24
- Table 6: South Korea renewable energy market volume forecast: TWh, 2019-24
- Table 7: Korea Electric Power Corporation: key facts
- Table 8: Korea Electric Power Corporation: Annual Financial Ratios
- Table 9: Korea Electric Power Corporation: Key Employees
- Table 10: South Korea size of population (million), 2015-19
- Table 11: South Korea gdp (constant 2005 prices, \$ billion), 2015-19
- Table 12: South Korea gdp (current prices, \$ billion), 2015-19
- Table 13: South Korea inflation, 2015-19
- Table 14: South Korea consumer price index (absolute), 2015-19
- Table 15: South Korea exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

Figure 1: South Korea renewable energy market value: \$ billion, 2015-19

Figure 2: South Korea renewable energy market volume: TWh, 2015-19

Figure 3: South Korea renewable energy market category segmentation: % share, by volume, 2019

Figure 4: South Korea renewable energy market geography segmentation: % share, by value, 2019

Figure 5: South Korea renewable energy market value forecast: \$ billion, 2019-24

Figure 6: South Korea renewable energy market volume forecast: TWh, 2019-24

Figure 7: Forces driving competition in the renewable energy market in South Korea, 2019

Figure 8: Drivers of buyer power in the renewable energy market in South Korea, 2019

Figure 9: Drivers of supplier power in the renewable energy market in South Korea, 2019

Figure 10: Factors influencing the likelihood of new entrants in the renewable energy market in South Korea, 2019

Figure 11: Factors influencing the threat of substitutes in the renewable energy market in South Korea, 2019

Figure 12: Drivers of degree of rivalry in the renewable energy market in South Korea, 2019

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