

Renewable Energy in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/R75B99F1F205EN.html>

Date: June 2021

Pages: 42

Price: US\$ 350.00 (Single User License)

ID: R75B99F1F205EN

Abstracts

Renewable Energy in South Africa - Market @Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Renewable Energy in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The renewable energy market consists of the net generation of electricity through renewable sources. It is divided into four segments, these being hydroelectricity, wind energy, solar, biomass and geothermal. The volume of the market is calculated as the net volume of electricity produced through renewable means and the market value has been calculated according to an average of annual non-household power price, or equivalent, excluding taxes and levies. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The South African renewable energy market had total revenues of \$0.7bn in 2020, representing a compound annual growth rate (CAGR) of 23.4% between 2016 and 2020.

Market production volume increased with a CAGR of 20.0% between 2016 and 2020, to reach a total of 13,381.0 GWh in 2020.

Wind had the highest volume in the South African renewable energy market in 2020, with a total of 6,675.0 GWh, equivalent to 49.9% of the market's overall volume.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the renewable energy market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the renewable energy market in South Africa

Leading company profiles reveal details of key renewable energy market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa renewable energy market with five year forecasts

REASONS TO BUY

What was the size of the South Africa renewable energy market by value in 2020?

What will be the size of the South Africa renewable energy market in 2025?

What factors are affecting the strength of competition in the South Africa renewable energy market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's renewable energy market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strengths and weaknesses to leading players have?

7.3. What have been the most significant mergers/acquisitions over the last year?

7.4. Which companies are responsible for the most significant renewable projects under development?

8 COMPANY PROFILES

8.1. Eskom Holdings SOC Limited

8.2. Juwi Renewable Energies (Pty) Ltd

8.3. Engie SA

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: South Africa renewable energy market value: \$ million, 2016-20
- Table 2: South Africa renewable energy market volume: GWh, 2016-20
- Table 3: South Africa renewable energy market category segmentation: GWh, 2020
- Table 4: South Africa renewable energy market geography segmentation: \$ million, 2020
- Table 5: South Africa renewable energy market value forecast: \$ million, 2020-25
- Table 6: South Africa renewable energy market volume forecast: GWh, 2020-25
- Table 7: Eskom Holdings SOC Limited: key facts
- Table 8: Eskom Holdings SOC Limited: Key Employees
- Table 9: Juwi Renewable Energies (Pty) Ltd: key facts
- Table 10: Juwi Renewable Energies (Pty) Ltd: Key Employees
- Table 11: Engie SA: key facts
- Table 12: Engie SA: Annual Financial Ratios
- Table 13: Engie SA: Key Employees
- Table 14: Engie SA: Key Employees Continued
- Table 15: South Africa size of population (million), 2016-20
- Table 16: South Africa gdp (constant 2005 prices, \$ billion), 2016-20
- Table 17: South Africa gdp (current prices, \$ billion), 2016-20
- Table 18: South Africa inflation, 2016-20
- Table 19: South Africa consumer price index (absolute), 2016-20
- Table 20: South Africa exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: South Africa renewable energy market value: \$ million, 2016-20

Figure 2: South Africa renewable energy market volume: GWh, 2016-20

Figure 3: South Africa renewable energy market category segmentation: % share, by volume, 2020

Figure 4: South Africa renewable energy market geography segmentation: % share, by value, 2020

Figure 5: South Africa renewable energy market value forecast: \$ million, 2020-25

Figure 6: South Africa renewable energy market volume forecast: GWh, 2020-25

Figure 7: Forces driving competition in the renewable energy market in South Africa, 2020

Figure 8: Drivers of buyer power in the renewable energy market in South Africa, 2020

Figure 9: Drivers of supplier power in the renewable energy market in South Africa, 2020

Figure 10: Factors influencing the likelihood of new entrants in the renewable energy market in South Africa, 2020

Figure 11: Factors influencing the threat of substitutes in the renewable energy market in South Africa, 2020

Figure 12: Drivers of degree of rivalry in the renewable energy market in South Africa, 2020

I would like to order

Product name: Renewable Energy in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/R75B99F1F205EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R75B99F1F205EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

