

# Renewable Energy in Scandinavia - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Renewable Energy in Scandinavia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The renewable energy market consists of the net generation of electricity through renewable sources. It is divided into four segments, these being hydroelectricity, wind energy, solar, biomass and geothermal. The volume of the market is calculated as the net volume of electricity produced through renewable means and the market value has been calculated according to an average of annual non-household power price, or equivalent, excluding taxes and levies. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Scandinavian renewable energy market had total revenues of \$23.2bn in 2020, representing a compound annual growth rate (CAGR) of 8.4% between 2016 and 2020.

Market production volume increased with a CAGR of 3.2% between 2016 and 2020, to reach a total of 321,038.9 GWh in 2020.

Hydroelectricity had the highest volume in the Scandinavian renewable energy market in 2020, with a total of 225,144.6 GWh, equivalent to 70.1% of the market's overall volume.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the renewable energy market in Scandinavia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the renewable energy market in Scandinavia

Leading company profiles reveal details of key renewable energy market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Scandinavia renewable energy market with five year forecasts

## REASONS TO BUY

What was the size of the Scandinavia renewable energy market by value in 2020?

What will be the size of the Scandinavia renewable energy market in 2025?

What factors are affecting the strength of competition in the Scandinavia renewable energy market?

How has the market performed over the last five years?

What are the main segments that make up Scandinavia's renewable energy market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strengths and weaknesses to leading players have?

7.3. What have been the most significant mergers/acquisitions over the last year?

7.4. Which companies are responsible for the most significant renewable projects under development?

## **8 COMPANY PROFILES**

8.1. Statkraft AS

8.2. Vattenfall AB.

8.3. Orsted AS

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Scandinavia renewable energy market value: \$ million, 2016-20

Table 2: Scandinavia renewable energy market volume: GWh, 2016-20

Table 3: Scandinavia renewable energy market category segmentation: GWh, 2020

Table 4: Scandinavia renewable energy market geography segmentation: \$ million, 2020

Table 5: Scandinavia renewable energy market value forecast: \$ million, 2020-25

Table 6: Scandinavia renewable energy market volume forecast: GWh, 2020-25

Table 7: Statkraft AS: key facts

Table 8: Statkraft AS: Key Employees

Table 9: Vattenfall AB.: key facts

Table 10: Vattenfall AB.: Key Employees

Table 11: Vattenfall AB.: Key Employees Continued

Table 12: Orsted AS: key facts

Table 13: Orsted AS: Annual Financial Ratios

Table 14: Orsted AS: Key Employees

Table 15: Scandinavia exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: Scandinavia renewable energy market value: \$ million, 2016-20

Figure 2: Scandinavia renewable energy market volume: GWh, 2016-20

Figure 3: Scandinavia renewable energy market category segmentation: % share, by volume, 2020

Figure 4: Scandinavia renewable energy market geography segmentation: % share, by value, 2020

Figure 5: Scandinavia renewable energy market value forecast: \$ million, 2020-25

Figure 6: Scandinavia renewable energy market volume forecast: GWh, 2020-25

Figure 7: Forces driving competition in the renewable energy market in Scandinavia, 2020

Figure 8: Drivers of buyer power in the renewable energy market in Scandinavia, 2020

Figure 9: Drivers of supplier power in the renewable energy market in Scandinavia, 2020

Figure 10: Factors influencing the likelihood of new entrants in the renewable energy market in Scandinavia, 2020

Figure 11: Factors influencing the threat of substitutes in the renewable energy market in Scandinavia, 2020

Figure 12: Drivers of degree of rivalry in the renewable energy market in Scandinavia, 2020

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