

Renewable Energy in Brazil

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Abstracts

Renewable Energy in Brazil

SUMMARY

Renewable Energy in Brazil industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The renewable energy market consists of the net generation of electricity through renewable sources. It is divided into four segments, these being hydroelectricity, wind energy, solar and other (biomass, geothermal, tide and wave energy). The volume of the market is calculated as the net volume of electricity produced through renewable means in terawatt hours (TWh), and the market value has been calculated according to an average of annual domestic and industrial retail prices per kWh, inclusive of applicable taxes. Any currency conversions used in the creation of this report have been calculated using constant 2019 annual average exchange rates. Please note that 1 terawatt hour is identical to 1,000 gigawatt hours (GWh). Figures presented in this report are calculated applying the 'middle path' scenario - this is based on the current situation in countries where the epidemic burst first, like China as a model countries and the announcements made by governments, stating that the abnormal situation may last up to six months.

The Brazilian renewable energy market had total revenues of \$37.0bn in 2019, representing a compound annual growth rate (CAGR) of 6.3% between 2015

and 2019.

Market consumption volume increased with a CAGR of 4.6% between 2015 and 2019, to reach a total of 516.9 TWh in 2019.

Brazil generates more than 70% of its electricity from hydropower, and it is the world's second largest producer after China.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the renewable energy market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the renewable energy market in Brazil

Leading company profiles reveal details of key renewable energy market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil renewable energy market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Brazil renewable energy market by value in 2019?

What will be the size of the Brazil renewable energy market in 2024?

What factors are affecting the strength of competition in the Brazil renewable energy market?

How has the market performed over the last five years?

What are the main segments that make up Brazil's renewable energy market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. Are any notable government schemes or regulations currently having an impact on the industry?

7.3. What is the most up-and-coming industry segment?

7.4. How will the COVID-19 pandemic affect the market going forward?

8 COMPANY PROFILES

8.1. Companhia Paranaense de Energia SA

8.2. Centrais Eletricas Brasileiras S.A.

8.3. CPFL Energia S.A.

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Brazil renewable energy market value: \$ billion, 2015-19
- Table 2: Brazil renewable energy market volume: TWh, 2015-19
- Table 3: Brazil renewable energy market category segmentation: TWh, 2019
- Table 4: Brazil renewable energy market geography segmentation: \$ billion, 2019
- Table 5: Brazil renewable energy market value forecast: \$ billion, 2019-24
- Table 6: Brazil renewable energy market volume forecast: TWh, 2019-24
- Table 7: Companhia Paranaense de Energia SA: key facts
- Table 8: Companhia Paranaense de Energia SA: Annual Financial Ratios
- Table 9: Companhia Paranaense de Energia SA: Key Employees
- Table 10: Centrais Eletricas Brasileiras S.A.: key facts
- Table 11: Centrais Eletricas Brasileiras S.A.: Annual Financial Ratios
- Table 12: Centrais Eletricas Brasileiras S.A.: Annual Financial Ratios (Continued)
- Table 13: Centrais Eletricas Brasileiras S.A.: Key Employees
- Table 14: CPFL Energia S.A.: key facts
- Table 15: CPFL Energia S.A.: Annual Financial Ratios
- Table 16: CPFL Energia S.A.: Key Employees
- Table 17: Brazil size of population (million), 2015-19
- Table 18: Brazil gdp (constant 2005 prices, \$ billion), 2015-19
- Table 19: Brazil gdp (current prices, \$ billion), 2015-19
- Table 20: Brazil inflation, 2015-19
- Table 21: Brazil consumer price index (absolute), 2015-19
- Table 22: Brazil exchange rate, 2015-19

List Of Figures

LIST OF FIGURES

Figure 1: Brazil renewable energy market value: \$ billion, 2015-19

Figure 2: Brazil renewable energy market volume: TWh, 2015-19

Figure 3: Brazil renewable energy market category segmentation: % share, by volume, 2019

Figure 4: Brazil renewable energy market geography segmentation: % share, by value, 2019

Figure 5: Brazil renewable energy market value forecast: \$ billion, 2019-24

Figure 6: Brazil renewable energy market volume forecast: TWh, 2019-24

Figure 7: Forces driving competition in the renewable energy market in Brazil, 2019

Figure 8: Drivers of buyer power in the renewable energy market in Brazil, 2019

Figure 9: Drivers of supplier power in the renewable energy market in Brazil, 2019

Figure 10: Factors influencing the likelihood of new entrants in the renewable energy market in Brazil, 2019

Figure 11: Factors influencing the threat of substitutes in the renewable energy market in Brazil, 2019

Figure 12: Drivers of degree of rivalry in the renewable energy market in Brazil, 2019

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