

Real Estate in United Kingdom

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Abstracts

Real Estate in United Kingdom

SUMMARY

Real Estate in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The real estate industry looks at renting and leasing residential properties. The industry is valued using the total revenues generated by landlords via the leasing and renting of private and council properties.

The UK real estate industry had total revenues of \$135.4m in 2019, representing a compound annual rate of change (CARC) of -1.1% between 2015 and 2019.

Industry consumption volume increased with a CAGR of 0.3% between 2015 and 2019, to reach a total of 10.0 billion units in 2019.

Rent prices accelerated during 2019 due to decreasing supply and increasing demand, up by 1.4% in 2019 compared to 2018, according to the ONS. There is increased uncertainty over the impact of Brexit on the economy, with demand for renting boosted by lower confidence regarding mortgages.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the real estate market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the real estate market in the United Kingdom

Leading company profiles reveal details of key real estate market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom real estate market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the United Kingdom real estate market by value in 2019?

What will be the size of the United Kingdom real estate market in 2024?

What factors are affecting the strength of competition in the United Kingdom real estate market?

How has the market performed over the last five years?

How large is the United Kingdom's real estate market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Market rivalry
- 1.7. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players and what is their portfolio?
- 7.2. What are the strengths and weaknesses of leading players?
- 7.3. What are the most notable recent projects in the industry?
- 7.4. What are the challenges faced by players?
- 7.5. What are the opportunities for large players in the industry?

8 COMPANY PROFILES

- 8.1. London and Quadrant Housing Trust
- 8.2. Sigma Capital Group Plc
- 8.3. Grainger Plc
- 8.4. Quintain Ltd

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: United Kingdom real estate market value: \$ billion, 2015-19

Table 2: United Kingdom real estate market volume: thousand units, 2015-19

Table 3: United Kingdom real estate market geography segmentation: \$ billion, 2019

Table 4: United Kingdom real estate market value forecast: \$ billion, 2019-24

Table 5: United Kingdom real estate market volume forecast: thousand units, 2019-24

Table 6: London and Quadrant Housing Trust: key facts

Table 7: London and Quadrant Housing Trust: Key Employees

Table 8: Sigma Capital Group Plc: key facts

Table 9: Sigma Capital Group Plc: Annual Financial Ratios

Table 10: Sigma Capital Group Plc: Key Employees

Table 11: Grainger Plc: key facts

Table 12: Grainger Plc: Annual Financial Ratios

Table 13: Grainger Plc: Key Employees

Table 14: Quintain Ltd: key facts

Table 15: Quintain Ltd: Key Employees

Table 16: United Kingdom size of population (million), 2015-19

Table 17: United Kingdom gdp (constant 2005 prices, \$ billion), 2015-19

Table 18: United Kingdom gdp (current prices, \$ billion), 2015-19

Table 19: United Kingdom inflation, 2015-19

Table 20: United Kingdom consumer price index (absolute), 2015-19

Table 21: United Kingdom exchange rate, 2015-19

List Of Figures

LIST OF FIGURES

Figure 1: United Kingdom real estate market value: \$ billion, 2015-19

Figure 2: United Kingdom real estate market volume: thousand units, 2015-19

Figure 3: United Kingdom real estate market geography segmentation: % share, by value, 2019

Figure 4: United Kingdom real estate market value forecast: \$ billion, 2019-24

Figure 5: United Kingdom real estate market volume forecast: thousand units, 2019-24

Figure 6: Forces driving competition in the real estate market in the United Kingdom, 2019

Figure 7: Drivers of buyer power in the real estate market in the United Kingdom, 2019

Figure 8: Drivers of supplier power in the real estate market in the United Kingdom, 2019

Figure 9: Factors influencing the likelihood of new entrants in the real estate market in the United Kingdom, 2019

Figure 10: Factors influencing the threat of substitutes in the real estate market in the United Kingdom, 2019

Figure 11: Drivers of degree of rivalry in the real estate market in the United Kingdom, 2019

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