

# Real Estate in South Korea - Market Summary, Competitive Analysis and Forecast to 2025

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# Abstracts

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# SUMMARY

Real Estate in South Korea industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The real estate industry looks at renting and leasing residential properties. The industry is valued using the total revenues generated by landlords via the leasing and renting of private and council properties. Values are calculated using the average annual rent multiplied by the number of rented properties.

The South Korean real estate Industry had total revenues of \$90.0bn in 2020, representing a compound annual growth rate (CAGR) of 2.2% between 2016 and 2020.

Industry consumption volume increased with a CAGR of 1.3% between 2016 and 2020, to reach a total of 8.7 million units in 2020.

The performance of the South Korean real estate industry is even more reliant than other industries on property prices and thus more vulnerable to its



fluctuations, due to the unique system which is based on.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the real estate market in South Korea

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the real estate market in South Korea

Leading company profiles reveal details of key real estate market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Korea real estate market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the South Korea real estate market by value in 2020?

What will be the size of the South Korea real estate market in 2025?

What factors are affecting the strength of competition in the South Korea real estate market?

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