

Real Estate in Russia

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Date: June 2020

Pages: 40

Price: US\$ 350.00 (Single User License)

ID: RA66AF9BE5FEN

Abstracts

Real Estate in Russia

SUMMARY

Real Estate in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The real estate industry looks at renting and leasing residential properties. The industry is valued using the total revenues generated by landlords via the leasing and renting of private and council properties.

The Russian real estate industry had total revenues of \$29.8m in 2019, representing a compound annual rate of change (CARC) of -7% between 2015 and 2019.

Industry consumption volumes declined with a CARC of -2.7% between 2015 and 2019, to reach a total of 6.6 billion units in 2019.

The recovery of the Russian economy in the last two years, with a slight drop in mortgage rates, led to the recovery in demand of property buyers, with demand for rented properties being weaker as a consequence.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the real estate market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the real estate market in Russia

Leading company profiles reveal details of key real estate market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia real estate market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Russia real estate market by value in 2019?

What will be the size of the Russia real estate market in 2024?

What factors are affecting the strength of competition in the Russia real estate market?

How has the market performed over the last five years?

How large is Russia's real estate market in relation to its regional counterparts?

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