

Real Estate in Russia - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/R63555F654D4EN.html>

Date: June 2021

Pages: 38

Price: US\$ 350.00 (Single User License)

ID: R63555F654D4EN

Abstracts

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SUMMARY

Real Estate in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The real estate industry looks at renting and leasing residential properties. The industry is valued using the total revenues generated by landlords via the leasing and renting of private and council properties. Values are calculated using the average annual rent multiplied by the number of rented properties.

The Russian Real Estate Industry had total revenues of \$27.5bn in 2020, representing a compound annual rate of change (CARC) of -9.4% between 2016 and 2020.

Industry consumption volumes declined with a CARC of -2.7% between 2016 and 2020, to reach a total of 6.6 million units in 2020.

A new program of subsidized mortgages which allows borrowers to get a housing loan at just 6.5% for a newly built apartment encouraged new home spending in 2020.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the real estate market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the real estate market in Russia

Leading company profiles reveal details of key real estate market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia real estate market with five year forecasts

REASONS TO BUY

What was the size of the Russia real estate market by value in 2020?

What will be the size of the Russia real estate market in 2025?

What factors are affecting the strength of competition in the Russia real estate market?

How has the market performed over the last five years?

What are the main segments that make up Russia's real estate market?

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