

# Real Estate in Mexico - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/RF9DBB975FB7EN.html>

Date: June 2021

Pages: 35

Price: US\$ 350.00 (Single User License)

ID: RF9DBB975FB7EN

## Abstracts

Real Estate in Mexico - Market @Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Real Estate in Mexico industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The real estate industry looks at renting and leasing residential properties. The industry is valued using the total revenues generated by landlords via the leasing and renting of private and council properties. Values are calculated using the average annual rent multiplied by the number of rented properties.

The Mexican real estate industry had total revenues of \$39.5bn in 2020, representing a compound annual growth rate (CAGR) of 3.5% between 2016 and 2020.

Industry consumption volume increased with a CAGR of 1.9% between 2016 and 2020, to reach a total of 10.2 million units in 2020.

Mexico's largest commercial banks, Santander Mexico and BBVA Mexico, lowered interest rates on mortgages in response to decreased spending power during the pandemic.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the real estate market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the real estate market in Mexico

Leading company profiles reveal details of key real estate market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico real estate market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Mexico real estate market by value in 2020?

What will be the size of the Mexico real estate market in 2025?

What factors are affecting the strength of competition in the Mexico real estate market?

How has the market performed over the last five years?

Who are the top competitors in Mexico's real estate market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Market rivalry
- 1.7. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players and what is their portfolio?
- 7.2. What are the strengths and weaknesses of leading players?

## **8 COMPANY PROFILES**

- 8.1. Consorci Sanitari de Terrassa
- 8.2. Desane Group Holdings Ltd

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Mexico real estate market value: \$ billion, 2016-20

Table 2: Mexico real estate market volume: thousand units, 2016-20

Table 3: Mexico real estate market geography segmentation: \$ billion, 2020

Table 4: Mexico real estate market value forecast: \$ billion, 2020-25

Table 5: Mexico real estate market volume forecast: thousand units, 2020-25

Table 6: Consorci Sanitari de Terrassa: key facts

Table 7: Consorci Sanitari de Terrassa: Key Employees

Table 8: Desane Group Holdings Ltd: key facts

Table 9: Desane Group Holdings Ltd: Annual Financial Ratios

Table 10: Desane Group Holdings Ltd: Key Employees

Table 11: Mexico size of population (million), 2016-20

Table 12: Mexico gdp (constant 2005 prices, \$ billion), 2016-20

Table 13: Mexico gdp (current prices, \$ billion), 2016-20

Table 14: Mexico inflation, 2016-20

Table 15: Mexico consumer price index (absolute), 2016-20

Table 16: Mexico exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: Mexico real estate market value: \$ billion, 2016-20

Figure 2: Mexico real estate market volume: thousand units, 2016-20

Figure 3: Mexico real estate market geography segmentation: % share, by value, 2020

Figure 4: Mexico real estate market value forecast: \$ billion, 2020-25

Figure 5: Mexico real estate market volume forecast: thousand units, 2020-25

Figure 6: Forces driving competition in the real estate market in Mexico, 2020

Figure 7: Drivers of buyer power in the real estate market in Mexico, 2020

Figure 8: Drivers of supplier power in the real estate market in Mexico, 2020

Figure 9: Factors influencing the likelihood of new entrants in the real estate market in Mexico, 2020

Figure 10: Factors influencing the threat of substitutes in the real estate market in Mexico, 2020

Figure 11: Drivers of degree of rivalry in the real estate market in Mexico, 2020

## I would like to order

Product name: Real Estate in Mexico - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/RF9DBB975FB7EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RF9DBB975FB7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970