

# Real Estate in Japan

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# **Abstracts**

Real Estate in Japan

#### SUMMARY

Real Estate in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The real estate industry looks at renting and leasing residential properties. The industry is valued using the total revenues generated by landlords via the leasing and renting of private and council properties.

The Japanese real estate industry had total revenues of \$262.7m in 2019, representing a compound annual growth rate (CAGR) of 4.4% between 2015 and 2019.

Industry consumption volume increased with a CAGR of 1.7% between 2015 and 2019, to reach a total of 20.3 billion units in 2019.

An aging population with low birth rates, as well as a culture of multiple generations living under the same roof, has kept demand stable overall, with growth mostly driven by immigration.

#### SCOPE



Save time carrying out entry-level research by identifying the size, growth, and leading players in the real estate market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the real estate market in Japan

Leading company profiles reveal details of key real estate market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan real estate market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Japan real estate market by value in 2019?

What will be the size of the Japan real estate market in 2024?

What factors are affecting the strength of competition in the Japan real estate market?

How has the market performed over the last five years?

How large is Japan's real estate market in relation to its regional counterparts?



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