

# Real Estate in India

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## Abstracts

Real Estate in India

### SUMMARY

Real Estate in India industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The real estate industry looks at renting and leasing residential properties. The industry is valued using the total revenues generated by landlords via the leasing and renting of private and council properties.

The Indian real estate industry had total revenues of \$113.6m in 2019, representing a compound annual growth rate (CAGR) of 5% between 2015 and 2019.

Industry consumption volume increased with a CAGR of 4.1% between 2015 and 2019, to reach a total of 45 billion units in 2019.

A further growth deceleration of the Indian economy in 2019 has reduced consumer confidence in property buying, boosting demand for renting. Strong demand from rising urbanization in the top tier cities of Pune, Bangalore and Mumbai inflated rent prices at nearly double-digit rates.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the real estate market in India

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the real estate market in India

Leading company profiles reveal details of key real estate market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the India real estate market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the India real estate market by value in 2019?

What will be the size of the India real estate market in 2024?

What factors are affecting the strength of competition in the India real estate market?

How has the market performed over the last five years?

How large is India's real estate market in relation to its regional counterparts?

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