

# Real Estate in Brazil - Market Summary, Competitive Analysis and Forecast to 2025

https://marketpublishers.com/r/R1ABF7C7B312EN.html

Date: June 2021 Pages: 34 Price: US\$ 350.00 (Single User License) ID: R1ABF7C7B312EN

# **Abstracts**

Real Estate in Brazil - Market @Summary, Competitive Analysis and Forecast to 2025

# SUMMARY

Real Estate in Brazil industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The real estate industry looks at renting and leasing residential properties. The industry is valued using the total revenues generated by landlords via the leasing and renting of private and council properties. Values are calculated using the average annual rent multiplied by the number of rented properties.

The Brazilian real estate Industry had total revenues of \$42.0bn in 2020, representing a compound annual growth rate (CAGR) of 0.5% between 2016 and 2020.

Industry consumption volume increased with a CAGR of 3.0% between 2016 and 2020, to reach a total of 13.5 million units in 2020.

The rehabilitation of favelas and a need to expand the Brazilian rental market is expected to continue to see the volume of rented properties increase over the forecast period.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the real estate market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the real estate market in Brazil

Leading company profiles reveal details of key real estate market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil real estate market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Brazil real estate market by value in 2020?

What will be the size of the Brazil real estate market in 2025?

What factors are affecting the strength of competition in the Brazil real estate market?

How has the market performed over the last five years?

Who are the top competitiors in Brazil's real estate market?



# Contents

# **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Market rivalry
- 1.7. Competitive Landscape

# **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

# **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

# **4 MARKET SEGMENTATION**

4.1. Geography segmentation

# **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

# 6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



# 7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players and what is their portfolio?
- 7.2. What are the strengths and weaknesses of leading players?
- 7.3. What are the most notable recent projects in the industry?

## **8 COMPANY PROFILES**

- 8.1. Cyrela Brazil Realty SA Empreendimentos e Participacoes
- 8.2. Gaffwick Pty Ltd

## 9 MACROECONOMIC INDICATORS

9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

## LIST OF TABLES

Table 1: Brazil real estate market value: \$ billion, 2016-20

Table 2: Brazil real estate market volume: thousand units, 2016-20

Table 3: Brazil real estate market geography segmentation: \$ billion, 2020

Table 4: Brazil real estate market value forecast: \$ billion, 2020-25

Table 5: Brazil real estate market volume forecast: thousand units, 2020-25

Table 6: Cyrela Brazil Realty SA Empreendimentos e Participacoes: key facts

Table 7: Cyrela Brazil Realty SA Empreendimentos e Participacoes: Annual Financial Ratios

Table 8: Cyrela Brazil Realty SA Empreendimentos e Participacoes: Key Employees

- Table 9: Gaffwick Pty Ltd: key facts
- Table 10: Gaffwick Pty Ltd: Key Employees
- Table 11: Brazil size of population (million), 2016-20
- Table 12: Brazil gdp (constant 2005 prices, \$ billion), 2016-20
- Table 13: Brazil gdp (current prices, \$ billion), 2016-20
- Table 14: Brazil inflation, 2016-20
- Table 15: Brazil consumer price index (absolute), 2016-20
- Table 16: Brazil exchange rate, 2016-20



# **List Of Figures**

## LIST OF FIGURES

Figure 1: Brazil real estate market value: \$ billion, 2016-20
Figure 2: Brazil real estate market volume: thousand units, 2016-20
Figure 3: Brazil real estate market geography segmentation: % share, by value, 2020
Figure 4: Brazil real estate market value forecast: \$ billion, 2020-25
Figure 5: Brazil real estate market volume forecast: thousand units, 2020-25
Figure 6: Forces driving competition in the real estate market in Brazil, 2020
Figure 7: Drivers of buyer power in the real estate market in Brazil, 2020
Figure 8: Drivers of supplier power in the real estate market in Brazil, 2020
Figure 9: Factors influencing the likelihood of new entrants in the real estate market in Brazil, 2020
Figure 10: Factors influencing the threat of substitutes in the real estate market in Brazil, 2020

Figure 11: Drivers of degree of rivalry in the real estate market in Brazil, 2020



# I would like to order

Product name: Real Estate in Brazil - Market Summary, Competitive Analysis and Forecast to 2025 Product link: <u>https://marketpublishers.com/r/R1ABF7C7B312EN.html</u>

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/R1ABF7C7B312EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970