

Real Estate Global Industry Guide 2019-2028

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Abstracts

Real Estate Global Industry Guide 2019-2028

Summary

Global Real Estate industry profile provides top-line qualitative and quantitative summary information including: Industry size (value and volume 2019-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Industry.

Key Highlights

Real estate refers to physical property and consists of land and buildings. The market scope includes renting and leasing various types of real estate properties.

By property type, the real estate market is categorized into residential, commercial, industrial, and institutional.

The residential real estate industry includes renting and leasing residential properties. The industry is valued using the total revenues generated by property owners via the leasing and renting of private and council properties. The commercial segment includes renting and leasing office buildings, retail shops, restaurants, and commercial complexes. The industrial segment covers renting and leasing warehouses, factories, and flex spaces. The institutional segment Includes the renting and leasing of schools, colleges, and university buildings.

Market volumes include the number of properties rented out. Our scope



excludes the real estate properties that are sold by real estate brokers or agents. It also excludes land-sale transactions of any kind, either rented or complete purchase. The volume of the real estate market excludes vacant properties.

Urban areas with robust job markets, amenities, and infrastructure are attractive destinations for individuals seeking housing. Cities with diverse employment opportunities in sectors such as technology, finance, healthcare, and education tend to experience high demand for real estate properties as people migrate to these urban centers in search of employment and better living standards.

All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.

The global real estate industry recorded revenues of \$7,916.3 billion in 2023, representing a negative compound annual growth rate (CAGR) of 2% between 2018 and 2023.

Industry consumption volumes declined with a negative CAGR of 0.8% between 2018 and 2023, to reach a total of 0.9 billion units in 2023.

The Asia-Pacific and European regions dominated the industry, accounting for 39.1% and 25.0% respectively in 2023, of global real estate industry value.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global real estate Industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global real estate Industry

Leading company profiles reveal details of key real estate Industry players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global real estate Industry with five year forecasts by both value



and volume

Reasons to Buy

What was the size of the global real estate Industry by value in 2023?

What will be the size of the global real estate Industry in 2028?

What factors are affecting the strength of competition in the global real estate Industry?

How has the Industry performed over the last five years?

What are the main segments that make up the global real estate Industry?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL REAL ESTATE

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

4.1. Country data

5 REAL ESTATE IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis



6 REAL ESTATE IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

7.1. Country data

8 REAL ESTATE IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

9.1. Country data

10 REAL ESTATE IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

11.1. Country data

12 REAL ESTATE IN ITALY

12.1. Market Overview



- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 REAL ESTATE IN JAPAN

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 REAL ESTATE IN AUSTRALIA

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 REAL ESTATE IN CANADA

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook



18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 REAL ESTATE IN CHINA

- 20.1. Market Overview
- 20.2. Market Data
- 20.3. Market Segmentation
- 20.4. Market outlook
- 20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 REAL ESTATE IN THE NETHERLANDS

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 REAL ESTATE IN SPAIN

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis

25 MACROECONOMIC INDICATORS



25.1. Country data

26 REAL ESTATE IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

27.1. Country data

28 REAL ESTATE IN THE UNITED STATES

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

29.1. Country data

30 COMPANY PROFILES

- 30.1. Boardwalk Real Estate Investment Trust
- 30.2. Starlight Investments, Ltd.
- 30.3. Killam Apartment Real Estate Investment Trust
- 30.4. Canadian Apartment Properties Real Estate Investment Trust
- 30.5. Consorcio ARA SAB de CV
- 30.6. Desarrolladora Homex SAB de CV
- 30.7. Fibra Uno Administracion SA de CV
- 30.8. Mid-America Apartment Communities, Inc.
- 30.9. Brookfield Properties, Inc.
- 30.10. American Homes 4 Rent



- 30.11. Equity Residential
- 30.12. Greystar Real Estate Partners LLC
- 30.13. Ingenuity Property Investments Ltd
- 30.14. Fortress Real Estate Investments Ltd
- 30.15. Equites Property Fund Ltd
- 30.16. Gafisa SA
- 30.17. Cyrela Brazil Realty SA Empreendimentos e Participacoes
- 30.18. PDG Realty SA Empreendimentos e Participacoes
- 30.19. China Vanke Co Ltd
- 30.20. Country Garden Holdings Co Ltd
- 30.21. Oberoi Realty Ltd
- 30.22. Prestige Estates Projects Ltd
- 30.23. Sobha Ltd
- 30.24. Housing Development & Infrastructure Ltd
- 30.25. CapitaLand Group Pte Ltd
- 30.26. Brookfield Corporation
- 30.27. Vonovia SE
- 30.28. Gecina SA
- 30.29. Nexity SA
- 30.30. Icade SA
- 30.31. Immobiliere Dassault SA
- 30.32. Deutsche Wohnen SE
- 30.33. LEG Immobilien AG
- 30.34. TAG Immobilien AG
- 30.35. Gabetti Property Solutions S.p.A
- 30.36. Abitare In SpA
- 30.37. Borgosesia SpA
- 30.38. Brioschi Sviluppo Immobiliare SpA
- 30.39. e-Corea Real Estate Investment Trusts Co Ltd
- 30.40. Daiwa House REIT Investment Corp
- 30.41. Sumitomo Realty & Development Co Ltd
- 30.42. Mitsui Fudosan Co., Ltd.
- 30.43. Sekisui House, Ltd.
- 30.44. Mitsubishi Estate Co., Ltd.
- 30.45. Grocon Pty Ltd
- 30.46. Meriton Apartments Pty Ltd.
- 30.47. Mirvac Group
- 30.48. Lendlease Corporation Limited
- 30.49. China Evergrande Group (Inactive)



- 30.50. Dalian Wanda Group
- 30.51. Bever Holding NV
- 30.52. Brack Capital Properties NV
- 30.53. Wereldhave NV
- 30.54. Metrovacesa SA
- 30.55. Servihabitat XXI SAU
- 30.56. Blackstone Capital Partners LP
- 30.57. Neinor Homes SA
- 30.58. Grainger plc
- 30.59. Quintain Ltd
- 30.60. London and Quadrant Housing Trust
- 30.61. Sigma Capital Group Ltd
- 30.62. Invitation Homes Inc

31 APPENDIX

- 31.1. Methodology
- 31.2. About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: Global real estate market value: \$ million, 2018-23
- Table 2: Global real estate market volume: thousand units, 2018–23
- Table 3: Global real estate market category segmentation: % share, by value, 2018–2023
- Table 4: Global real estate market category segmentation: \$ million, 2018-2023
- Table 5: Global real estate market geography segmentation: \$ million, 2023
- Table 6: Global real estate market value forecast: \$ million, 2023–28
- Table 7: Global real estate market volume forecast: thousand units, 2023–28
- Table 8: Global size of population (million), 2019–23
- Table 9: Global gdp (constant 2005 prices, \$ billion), 2019–23
- Table 10: Global gdp (current prices, \$ billion), 2019–23
- Table 11: Global inflation, 2019–23
- Table 12: Global consumer price index (absolute), 2019–23
- Table 13: Global exchange rate, 2019–23
- Table 14: Asia-Pacific real estate market value: \$ million, 2018-23
- Table 15: Asia-Pacific real estate market volume: thousand units, 2018-23
- Table 16: Asia-Pacific real estate market category segmentation: % share, by value,
- 2018-2023
- Table 17: Asia-Pacific real estate market category segmentation: \$ million, 2018-2023
- Table 18: Asia-Pacific real estate market geography segmentation: \$ million, 2023
- Table 19: Asia-Pacific real estate market value forecast: \$ million, 2023–28
- Table 20: Asia-Pacific real estate market volume forecast: thousand units, 2023-28
- Table 21: Europe real estate market value: \$ million, 2018-23
- Table 22: Europe real estate market volume: thousand units, 2018–23
- Table 23: Europe real estate market category segmentation: % share, by value,
- 2018-2023
- Table 24: Europe real estate market category segmentation: \$ million, 2018-2023
- Table 25: Europe real estate market geography segmentation: \$ million, 2023
- Table 26: Europe real estate market value forecast: \$ million, 2023–28
- Table 27: Europe real estate market volume forecast: thousand units, 2023–28
- Table 28: Europe size of population (million), 2019–23
- Table 29: Europe gdp (constant 2005 prices, \$ billion), 2019–23
- Table 30: Europe gdp (current prices, \$ billion), 2019–23
- Table 31: Europe inflation, 2019–23
- Table 32: Europe consumer price index (absolute), 2019–23



- Table 33: Europe exchange rate, 2019–23
- Table 34: France real estate market value: \$ million, 2018-23
- Table 35: France real estate market volume: thousand units, 2018–23
- Table 36: France real estate market category segmentation: % share, by value,
- 2018-2023
- Table 37: France real estate market category segmentation: \$ million, 2018-2023
- Table 38: France real estate market geography segmentation: \$ million, 2023
- Table 39: France real estate market value forecast: \$ million, 2023-28
- Table 40: France real estate market volume forecast: thousand units, 2023-28
- Table 41: France size of population (million), 2019–23
- Table 42: France gdp (constant 2005 prices, \$ billion), 2019-23
- Table 43: France gdp (current prices, \$ billion), 2019–23
- Table 44: France inflation, 2019–23
- Table 45: France consumer price index (absolute), 2019–23
- Table 46: France exchange rate, 2019–23
- Table 47: Germany real estate market value: \$ million, 2018-23
- Table 48: Germany real estate market volume: thousand units, 2018–23
- Table 49: Germany real estate market category segmentation: % share, by value, 2018–2023
- Table 50: Germany real estate market category segmentation: \$ million, 2018-2023
- Table 51: Germany real estate market geography segmentation: \$ million, 2023
- Table 52: Germany real estate market value forecast: \$ million, 2023–28
- Table 53: Germany real estate market volume forecast: thousand units, 2023–28
- Table 54: Germany size of population (million), 2019–23
- Table 55: Germany gdp (constant 2005 prices, \$ billion), 2019–23
- Table 56: Germany gdp (current prices, \$ billion), 2019–23
- Table 57: Germany inflation, 2019–23
- Table 58: Germany consumer price index (absolute), 2019–23
- Table 59: Germany exchange rate, 2019–23
- Table 60: Italy real estate market value: \$ million, 2018-23
- Table 61: Italy real estate market volume: thousand units, 2018–23
- Table 62: Italy real estate market category segmentation: % share, by value,
- 2018-2023
- Table 63: Italy real estate market category segmentation: \$ million, 2018-2023
- Table 64: Italy real estate market geography segmentation: \$ million, 2023
- Table 65: Italy real estate market value forecast: \$ million, 2023–28
- Table 66: Italy real estate market volume forecast: thousand units, 2023-28
- Table 67: Italy size of population (million), 2019–23
- Table 68: Italy gdp (constant 2005 prices, \$ billion), 2019–23



Table 69: Italy gdp (current prices, \$ billion), 2019–23

Table 70: Italy inflation, 2019–23

Table 71: Italy consumer price index (absolute), 2019–23

Table 72: Italy exchange rate, 2019–23

Table 73: Japan real estate market value: \$ million, 2018-23

Table 74: Japan real estate market volume: thousand units, 2018–23

Table 75: Japan real estate market category segmentation: % share, by value,

2018-2023

Table 76: Japan real estate market category segmentation: \$ million, 2018-2023

Table 77: Japan real estate market geography segmentation: \$ million, 2023

Table 78: Japan real estate market value forecast: \$ million, 2023-28

Table 79: Japan real estate market volume forecast: thousand units, 2023–28

Table 80: Japan size of population (million), 2019–23

Table 81: Japan gdp (constant 2005 prices, \$ billion), 2019–23

Table 82: Japan gdp (current prices, \$ billion), 2019–23

Table 83: Japan inflation, 2019–23

Table 84: Japan consumer price index (absolute), 2019–23

Table 85: Japan exchange rate, 2019–23

Table 86: Australia real estate market value: \$ million, 2018-23

Table 87: Australia real estate market volume: thousand units, 2018–23

Table 88: Australia real estate market category segmentation: % share, by value,

2018-2023

Table 89: Australia real estate market category segmentation: \$ million, 2018-2023

Table 90: Australia real estate market geography segmentation: \$ million, 2023

Table 91: Australia real estate market value forecast: \$ million, 2023–28

Table 92: Australia real estate market volume forecast: thousand units, 2023–28

Table 93: Australia size of population (million), 2019–23

Table 94: Australia gdp (constant 2005 prices, \$ billion), 2019–23

Table 95: Australia gdp (current prices, \$ billion), 2019–23

Table 96: Australia inflation, 2019–23

Table 97: Australia consumer price index (absolute), 2019–23

Table 98: Australia exchange rate, 2019–23

Table 99: Canada real estate market value: \$ million, 2018-23

Table 100: Canada real estate market volume: thousand units, 2018–23

Table 101: Canada real estate market category segmentation: % share, by value,

2018-2023

Table 102: Canada real estate market category segmentation: \$ million, 2018-2023

Table 103: Canada real estate market geography segmentation: \$ million, 2023

Table 104: Canada real estate market value forecast: \$ million, 2023–28



Table 105: Canada real estate market volume forecast: thousand units, 2023–28

Table 106: Canada size of population (million), 2019–23

Table 107: Canada gdp (constant 2005 prices, \$ billion), 2019–23

Table 108: Canada gdp (current prices, \$ billion), 2019–23

Table 109: Canada inflation, 2019–23

Table 110: Canada consumer price index (absolute), 2019–23



List Of Figures

LIST OF FIGURES

- Figure 1: Global real estate market value: \$ million, 2018-23
- Figure 2: Global real estate market volume: thousand units, 2018–23
- Figure 3: Global real estate market category segmentation: \$ million, 2018-2023
- Figure 4: Global real estate market geography segmentation: % share, by value, 2023
- Figure 5: Global real estate market value forecast: \$ million, 2023–28
- Figure 6: Global real estate market volume forecast: thousand units, 2023–28
- Figure 7: Forces driving competition in the global real estate market, 2023
- Figure 8: Drivers of buyer power in the global real estate market, 2023
- Figure 9: Drivers of supplier power in the global real estate market, 2023
- Figure 10: Factors influencing the likelihood of new entrants in the global real estate market, 2023
- Figure 11: Factors influencing the threat of substitutes in the global real estate market, 2023
- Figure 12: Drivers of degree of rivalry in the global real estate market, 2023
- Figure 13: Asia-Pacific real estate market value: \$ million, 2018-23
- Figure 14: Asia-Pacific real estate market volume: thousand units, 2018-23
- Figure 15: Asia-Pacific real estate market category segmentation: \$ million, 2018-2023
- Figure 16: Asia–Pacific real estate market geography segmentation: % share, by value, 2023
- Figure 17: Asia-Pacific real estate market value forecast: \$ million, 2023–28
- Figure 18: Asia–Pacific real estate market volume forecast: thousand units, 2023–28
- Figure 19: Forces driving competition in the real estate market in Asia-Pacific, 2023
- Figure 20: Drivers of buyer power in the real estate market in Asia-Pacific, 2023
- Figure 21: Drivers of supplier power in the real estate market in Asia-Pacific, 2023
- Figure 22: Factors influencing the likelihood of new entrants in the real estate market in Asia-Pacific. 2023
- Figure 23: Factors influencing the threat of substitutes in the real estate market in Asia-Pacific, 2023
- Figure 24: Drivers of degree of rivalry in the real estate market in Asia-Pacific, 2023
- Figure 25: Europe real estate market value: \$ million, 2018-23
- Figure 26: Europe real estate market volume: thousand units, 2018–23
- Figure 27: Europe real estate market category segmentation: \$ million, 2018-2023
- Figure 28: Europe real estate market geography segmentation: % share, by value, 2023
- Figure 29: Europe real estate market value forecast: \$ million, 2023–28
- Figure 30: Europe real estate market volume forecast: thousand units, 2023–28



- Figure 31: Forces driving competition in the real estate market in Europe, 2023
- Figure 32: Drivers of buyer power in the real estate market in Europe, 2023
- Figure 33: Drivers of supplier power in the real estate market in Europe, 2023
- Figure 34: Factors influencing the likelihood of new entrants in the real estate market in Europe, 2023
- Figure 35: Factors influencing the threat of substitutes in the real estate market in Europe, 2023
- Figure 36: Drivers of degree of rivalry in the real estate market in Europe, 2023
- Figure 37: France real estate market value: \$ million, 2018-23
- Figure 38: France real estate market volume: thousand units, 2018–23
- Figure 39: France real estate market category segmentation: \$ million, 2018-2023
- Figure 40: France real estate market geography segmentation: % share, by value, 2023
- Figure 41: France real estate market value forecast: \$ million, 2023-28
- Figure 42: France real estate market volume forecast: thousand units, 2023-28
- Figure 43: Forces driving competition in the real estate market in France, 2023
- Figure 44: Drivers of buyer power in the real estate market in France, 2023
- Figure 45: Drivers of supplier power in the real estate market in France, 2023
- Figure 46: Factors influencing the likelihood of new entrants in the real estate market in France, 2023
- Figure 47: Factors influencing the threat of substitutes in the real estate market in France, 2023
- Figure 48: Drivers of degree of rivalry in the real estate market in France, 2023
- Figure 49: Germany real estate market value: \$ million, 2018-23
- Figure 50: Germany real estate market volume: thousand units, 2018–23
- Figure 51: Germany real estate market category segmentation: \$ million, 2018-2023
- Figure 52: Germany real estate market geography segmentation: % share, by value, 2023
- Figure 53: Germany real estate market value forecast: \$ million, 2023–28
- Figure 54: Germany real estate market volume forecast: thousand units, 2023–28
- Figure 55: Forces driving competition in the real estate market in Germany, 2023
- Figure 56: Drivers of buyer power in the real estate market in Germany, 2023
- Figure 57: Drivers of supplier power in the real estate market in Germany, 2023
- Figure 58: Factors influencing the likelihood of new entrants in the real estate market in Germany, 2023
- Figure 59: Factors influencing the threat of substitutes in the real estate market in Germany, 2023
- Figure 60: Drivers of degree of rivalry in the real estate market in Germany, 2023
- Figure 61: Italy real estate market value: \$ million, 2018-23
- Figure 62: Italy real estate market volume: thousand units, 2018–23



- Figure 63: Italy real estate market category segmentation: \$ million, 2018-2023
- Figure 64: Italy real estate market geography segmentation: % share, by value, 2023
- Figure 65: Italy real estate market value forecast: \$ million, 2023–28
- Figure 66: Italy real estate market volume forecast: thousand units, 2023–28
- Figure 67: Forces driving competition in the real estate market in Italy, 2023
- Figure 68: Drivers of buyer power in the real estate market in Italy, 2023
- Figure 69: Drivers of supplier power in the real estate market in Italy, 2023
- Figure 70: Factors influencing the likelihood of new entrants in the real estate market in Italy, 2023
- Figure 71: Factors influencing the threat of substitutes in the real estate market in Italy, 2023
- Figure 72: Drivers of degree of rivalry in the real estate market in Italy, 2023
- Figure 73: Japan real estate market value: \$ million, 2018-23
- Figure 74: Japan real estate market volume: thousand units, 2018–23
- Figure 75: Japan real estate market category segmentation: \$ million, 2018-2023
- Figure 76: Japan real estate market geography segmentation: % share, by value, 2023
- Figure 77: Japan real estate market value forecast: \$ million, 2023–28
- Figure 78: Japan real estate market volume forecast: thousand units, 2023–28
- Figure 79: Forces driving competition in the real estate market in Japan, 2023
- Figure 80: Drivers of buyer power in the real estate market in Japan, 2023
- Figure 81: Drivers of supplier power in the real estate market in Japan, 2023
- Figure 82: Factors influencing the likelihood of new entrants in the real estate market in Japan, 2023
- Figure 83: Factors influencing the threat of substitutes in the real estate market in Japan, 2023
- Figure 84: Drivers of degree of rivalry in the real estate market in Japan, 2023
- Figure 85: Australia real estate market value: \$ million, 2018-23
- Figure 86: Australia real estate market volume: thousand units, 2018–23
- Figure 87: Australia real estate market category segmentation: \$ million, 2018-2023
- Figure 88: Australia real estate market geography segmentation: % share, by value, 2023
- Figure 89: Australia real estate market value forecast: \$ million, 2023–28
- Figure 90: Australia real estate market volume forecast: thousand units, 2023–28
- Figure 91: Forces driving competition in the real estate market in Australia, 2023
- Figure 92: Drivers of buyer power in the real estate market in Australia, 2023
- Figure 93: Drivers of supplier power in the real estate market in Australia, 2023
- Figure 94: Factors influencing the likelihood of new entrants in the real estate market in Australia, 2023
- Figure 95: Factors influencing the threat of substitutes in the real estate market in



Australia, 2023

Figure 96: Drivers of degree of rivalry in the real estate market in Australia, 2023

Figure 97: Canada real estate market value: \$ million, 2018-23

Figure 98: Canada real estate market volume: thousand units, 2018–23

Figure 99: Canada real estate market category segmentation: \$ million, 2018-2023

Figure 100: Canada real estate market geography segmentation: % share, by value, 2023

Figure 101: Canada real estate market value forecast: \$ million, 2023–28

Figure 102: Canada real estate market volume forecast: thousand units, 2023–28

Figure 103: Forces driving competition in the real estate market in Canada, 2023

Figure 104: Drivers of buyer power in the real estate market in Canada, 2023

Figure 105: Drivers of supplier power in the real estate market in Canada, 2023

Figure 106: Factors influencing the likelihood of new entrants in the real estate market in Canada, 2023

Figure 107: Factors influencing the threat of substitutes in the real estate market in Canada, 2023

Figure 108: Drivers of degree of rivalry in the real estate market in Canada, 2023

Figure 109: China real estate market value: \$ million, 2018-23

Figure 110: China real estate market volume: thousand units, 2018–23

Figure 111: China real estate market category segmentation: \$ million, 2018-2023

Figure 112: China real estate market geography segmentation: % share, by value, 2023

Figure 113: China real estate market value forecast: \$ million, 2023–28

Figure 114: China real estate market volume forecast: thousand units, 2023–28



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