

# Publishing in Europe

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## Abstracts

Publishing in Europe

### SUMMARY

Publishing in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The publishing market consists of books, newspapers and magazines.

The European publishing market had total revenues of \$83.9bn in 2019, representing a compound annual rate of change (CARC) of -1.4% between 2015 and 2019.

The books segment was the market's most lucrative in 2019, with total revenues of \$38.2bn, equivalent to 45.5% of the market's overall value.

Some players have struggled due to insufficient ecommerce capacity, but sustained demand through lockdowns has generally been a boon where supply has been able to meet it.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major

segments, and leading players in the publishing market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the publishing market in Europe

Leading company profiles reveal details of key publishing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe publishing market with five year forecasts

## **REASONS TO BUY**

What was the size of the Europe publishing market by value in 2019?

What will be the size of the Europe publishing market in 2024?

What factors are affecting the strength of competition in the Europe publishing market?

How has the market performed over the last five years?

What are the main segments that make up Europe's publishing market?

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Bertelsmann SE & Co. KGaA

Lagardere Active Broadcast

News Corporation

Pearson plc

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