

Publishing in North America - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Publishing in North America industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The publishing market consists of books, newspapers and magazines.

The North American publishing market had total revenues of \$54.1bn in 2020, representing a compound annual growth (CAGR) of -5.6% between 2016 and 2020.

The books segment was the market's most lucrative in 2020, with total revenues of \$27.4bn, equivalent to 50.6% of the market's overall value.

The COVID-19 pandemic, which first took hold in North America in early 2020, has caused severe disruption to almost all global markets, including publishing. Footfall at physical bookstores has been reduced due to nationwide lockdown restrictions and some players have struggled to match this decline with an increase in online sales due to insufficient e-commerce capacity.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the publishing market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the publishing market in North America

Leading company profiles reveal details of key publishing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America publishing market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the North America publishing market by value in 2020?

What will be the size of the North America publishing market in 2025?

What factors are affecting the strength of competition in the North America publishing market?

How has the market performed over the last five years?

How large is North America's publishing market in relation to its regional counterparts?

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