

# Publishing in the Netherlands - Market Summary, Competitive Analysis and Forecast to 2025

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# Abstracts

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### SUMMARY

Publishing in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY HIGHLIGHTS**

The publishing market consists of books, newspapers and magazines.

The Dutch publishing market had total revenues of \$3.4bn in 2020, representing a compound annual growth rate (CAGR) of -2.3% between 2016 and 2020.

The books segment was the market's most lucrative in 2020, with total revenues of \$1.3bn, equivalent to 38% of the market's overall value.

The COVID-19 pandemic has had a severe impact on the Dutch market. Nationwide lockdown restrictions have reduced footfall at physical book retailers, while economic uncertainty has constrained consumer spending power. Moreover, many traditional booksellers have struggled due to insufficient ecommerce capacity and as such have not been able to sufficiently meet demand.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the publishing market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the publishing market in the Netherlands

Leading company profiles reveal details of key publishing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands publishing market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Netherlands publishing market by value in 2020?

What will be the size of the Netherlands publishing market in 2025?

What factors are affecting the strength of competition in the Netherlands publishing market?

How has the market performed over the last five years?

What are the main segments that make up the Netherlands's publishing market?



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