

# Publishing in Australia - Market Summary, Competitive Analysis and Forecast to 2025

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# **Abstracts**

Publishing in Australia - Market Summary, Competitive Analysis and Forecast to 2025

#### **SUMMARY**

Publishing in Australia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The publishing market consists of books, newspapers and magazines.

The Australian publishing market had total revenues of \$2.6bn in 2020, representing a compound annual growth rate (CAGR) of -8% between 2016 and 2020.

The books segment was the market's most lucrative in 2020, with total revenues of \$1.3bn, equivalent to 52.1% of the market's overall value.

The COVID-19 pandemic, which first took hold in Australia in early 2020, has caused severe disruption to almost all global markets, including publishing. Footfall at physical bookstores has been reduced due to nationwide lockdown restrictions, whilst widespread economic uncertainty has discouraged unnecessary spending on products such as magazines and paid subscriptions.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the publishing market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the publishing market in Australia

Leading company profiles reveal details of key publishing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia publishing market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Australia publishing market by value in 2020?

What will be the size of the Australia publishing market in 2025?

What factors are affecting the strength of competition in the Australia publishing market?

How has the market performed over the last five years?

Who are the top competitors in Australia's publishing market?



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