

Power Generation in the United Kingdom

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Abstracts

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SUMMARY

Power Generation in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The UK power generation industry had total revenues of \$65.7bn in 2018, representing a compound annual growth rate (CAGR) of 0.7% between 2014 and 2018.

Industry production volumes declined with a CARC of -1.3% between 2014 and 2018, to reach a total of 320.2 TWh in 2018.

High electricity prices and low competition resulted in UK consumers reducing the amount of electricity they consumed in the historic period.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the power generation market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in the United Kingdom

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom power generation market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the United Kingdom power generation market by value in 2018?

What will be the size of the United Kingdom power generation market in 2023?

What factors are affecting the strength of competition in the United Kingdom power generation market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's power generation market?

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COMPANIES MENTIONED

Centrica plc

Drax Group Plc

Electricite de France SA

Scottish and Southern Energy plc

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