

# Power Generation in Germany

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## Abstracts

Power Generation in Germany

### SUMMARY

Power Generation in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The German power generation industry had total revenues of \$182.4bn in 2018, representing a compound annual rate of change (CARC) of -0.8% between 2014 and 2018.

Industry production volumes declined with a CARC of 0% between 2014 and 2018, to reach a total of 615.2 TWh in 2018.

The performance of the German industry is approximately in line with other European nations. High energy costs are driving efficiency measures, both in ordinary homes and in industry, to reduce consumption.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the power generation market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in Germany

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany power generation market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Germany power generation market by value in 2018?

What will be the size of the Germany power generation market in 2023?

What factors are affecting the strength of competition in the Germany power generation market?

How has the market performed over the last five years?

What are the main segments that make up Germany's power generation market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What are the strengths of leading players?

7.3. What strategies do leading players follow?

7.4. Have there been any major contracts/agreements in recent years?

## **8 COMPANY PROFILES**

8.1. EnBW Energie Baden-Wuerttemberg AG

8.2. E.ON SE

8.3. RWE AG

8.4. Vattenfall AB.

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Germany power generation industry value: \$ billion, 2014-18
Table 2: Germany power generation industry volume: TWh, 2014-18
Table 3: Germany power generation industry category segmentation: TWh, 2018
Table 4: Germany power generation industry geography segmentation: \$ billion, 2018
Table 5: Germany power generation industry value forecast: \$ billion, 2018-23
Table 6: Germany power generation industry volume forecast: TWh, 2018-23
Table 7: EnBW Energie Baden-Wuerttemberg AG: key facts
Table 8: EnBW Energie Baden-Wuerttemberg AG: Annual Financial Ratios
Table 9: EnBW Energie Baden-Wuerttemberg AG: Key Employees
Table 10: E.ON SE: key facts
Table 11: E.ON SE: Annual Financial Ratios
Table 12: E.ON SE: Key Employees
Table 13: RWE AG: key facts
Table 14: RWE AG: Annual Financial Ratios
Table 15: RWE AG: Key Employees
Table 16: Vattenfall AB.: key facts
Table 17: Vattenfall AB.: Key Employees
Table 18: Vattenfall AB.: Key Employees Continued
Table 19: Germany size of population (million), 2014-18
Table 20: Germany gdp (constant 2005 prices, \$ billion), 2014-18
Table 21: Germany gdp (current prices, \$ billion), 2014-18
Table 22: Germany inflation, 2014-18
Table 23: Germany consumer price index (absolute), 2014-18
Table 24: Germany exchange rate, 2014-18

## List Of Figures

### LIST OF FIGURES

Figure 1: Germany power generation industry value: \$ billion, 2014-18

Figure 2: Germany power generation industry volume: TWh, 2014-18

Figure 3: Germany power generation industry category segmentation: % share, by volume, 2018

Figure 4: Germany power generation industry geography segmentation: % share, by value, 2018

Figure 5: Germany power generation industry value forecast: \$ billion, 2018-23

Figure 6: Germany power generation industry volume forecast: TWh, 2018-23

Figure 7: Forces driving competition in the power generation industry in Germany, 2018

Figure 8: Drivers of buyer power in the power generation industry in Germany, 2018

Figure 9: Drivers of supplier power in the power generation industry in Germany, 2018

Figure 10: Factors influencing the likelihood of new entrants in the power generation industry in Germany, 2018

Figure 11: Factors influencing the threat of substitutes in the power generation industry in Germany, 2018

Figure 12: Drivers of degree of rivalry in the power generation industry in Germany, 2018

### COMPANIES MENTIONED

EnBW Energie Baden-Wuerttemberg AG

E.ON SE

RWE AG

Vattenfall AB.

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