

# **Power Generation in Europe**

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## **Abstracts**

Power Generation in Europe

### Summary

Power Generation in Europe industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **Key Highlights**

Power generation market volume refers to the total electrical energy (KWh) generated within a country over the course of each calendar year. The market value is calculated by multiplying the amount of electricity produced with the wholesale price for electricity generation.

The European power generation industry recorded revenues of \$301.3 billion in 2023, representing a negative compound annual growth rate (CAGR) of 1.8% between 2018 and 2023.

Industry production volumes declined with a negative CAGR of 0.5% between 2018 and 2023, to reach a total of 3,356,011.2 gigawatt hours (GWh) in 2023.

The UK held the largest share of 15.3% of the European power generation market in 2023, followed by France at 13.4%, Germany at 12.8%, Italy at 11.0%, and Spain at 10.0%.



## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the power generation market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in Europe

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe power generation market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Europe power generation market by value in 2023?

What will be the size of the Europe power generation market in 2028?

What factors are affecting the strength of competition in the Europe power generation market?

How has the market performed over the last five years?

Who are the top competitors in Europe's power generation market?



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