

# **Power Generation in China**

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# **Abstracts**

Power Generation in China

## Summary

Power Generation in China industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **Key Highlights**

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The Chinese Power Generation industry had total revenues of \$777.5bn in 2019, representing a compound annual growth rate (CAGR) of 7.9% between 2015 and 2019.

Industry consumption volume increased with a CAGR of 6% between 2015 and 2019, to reach a total of 7,406.2 TWh in 2019.

The slowdown of the Chinese power generation industry in terms of value growth is mainly driven by lower electricity prices as a result of the energy sector liberalization reforms.

# Scope



Save time carrying out entry-level research by identifying the size, growth, and leading players in the power generation market in China

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in China

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the China power generation market with five year forecasts

# Reasons to Buy

What was the size of the China power generation market by value in 2019?

What will be the size of the China power generation market in 2024?

What factors are affecting the strength of competition in the China power generation market?

How has the market performed over the last five years?

How large is China's power generation market in relation to its regional counterparts?



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#### **COMPANIES MENTIONED**

China Datang Corporation
China Huadian Corporation
Huaneng Power International, Inc.
China Energy Investment Corporation Ltd



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