

# Power Generation in Belgium

<https://marketpublishers.com/r/PA7D63A8B24EN.html>

Date: December 2019

Pages: 37

Price: US\$ 350.00 (Single User License)

ID: PA7D63A8B24EN

## Abstracts

Power Generation in Belgium

### SUMMARY

Power Generation in Belgium industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The Belgian power generation industry had total revenues of \$12.5bn in 2018, representing a compound annual rate of change (CARC) of -5.8% between 2014 and 2018.

Industry production volumes declined with a CARC of -5.5% between 2014 and 2018, to reach a total of 57.5 TWh in 2018.

The recent past has been characterized by price rises that impacted the Belgian industry, causing large peaks and troughs in value and consumption.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major

segments, and leading players in the power generation market in Belgium

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in Belgium

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Belgium power generation market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Belgium power generation market by value in 2018?

What will be the size of the Belgium power generation market in 2023?

What factors are affecting the strength of competition in the Belgium power generation market?

How has the market performed over the last five years?

What are the main segments that make up Belgium's power generation market?

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### COMPANIES MENTIONED

Electrabel SA

EDF Luminus SA

Engie SA

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