

# **Power Generation in South Africa**

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# **Abstracts**

Power Generation in South Africa

# Summary

Power Generation in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **Key Highlights**

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The South African Power Generation industry had total revenues of \$15.3bn in 2019, representing a compound annual growth rate (CAGR) of 4.7% between 2015 and 2019.

Industry consumption volume increased with a CAGR of 0% between 2015 and 2019, to reach a total of 247.4 TWh in 2019.

The South African power generation industry grew by 1.6% in terms of value in 2019, despite registering a similar-rate decline in output.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major



segments, and leading players in the power generation market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in South Africa

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa power generation market with five year forecasts

# Reasons to Buy

What was the size of the South Africa power generation market by value in 2019?

What will be the size of the South Africa power generation market in 2024?

What factors are affecting the strength of competition in the South Africa power generation market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's power generation market?



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### **COMPANIES MENTIONED**

Eskom Holdings SOC Limited Engie SA



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