

# Power Generation in Singapore

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## Abstracts

Power Generation in Singapore

### Summary

Power Generation in Singapore industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The Singaporean Power Generation industry had total revenues of \$7.5bn in 2019, representing a compound annual growth rate (CAGR) of 1.3% between 2015 and 2019.

Industry consumption volume increased with a CAGR of 1.7% between 2015 and 2019, to reach a total of 53.4 TWh in 2019.

The extremely high reliance of the Singaporean industry on natural gas, had a significant impact on costs and the value of generated power, as seen most recently through the inflationary trend in 2018 and the deflationary trend in 2019.

### Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the power generation market in Singapore

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in Singapore

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Singapore power generation market with five year forecasts

## **Reasons to Buy**

What was the size of the Singapore power generation market by value in 2019?

What will be the size of the Singapore power generation market in 2024?

What factors are affecting the strength of competition in the Singapore power generation market?

How has the market performed over the last five years?

How large is Singapore's power generation market in relation to its regional counterparts?

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### COMPANIES MENTIONED

Huaneng Power International, Inc.

Senoko Energy Pte Ltd

YTL Power International Bhd

State Power Investment Corp Ltd

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