

Power Generation in Saudi Arabia

https://marketpublishers.com/r/P74DF536172EN.html

Date: December 2019

Pages: 40

Price: US\$ 350.00 (Single User License)

ID: P74DF536172EN

Abstracts

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SUMMARY

Power Generation in Saudi Arabia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The Saudi Arabian power generation industry had total revenues of \$16.9bn in 2018, representing a compound annual growth rate (CAGR) of 10.1% between 2014 and 2018.

Industry production volume increased with a CAGR of 5.3% between 2014 and 2018, to reach a total of 383.8 TWh in 2018.

Volume consumption levels in Saudi Arabia witnessed a sharp drop in 2017 as increasing financial difficulties, as a consequence of low oil prices, forced the government to impose higher levies on companies utilizing foreign labor, as well as introducing VAT on goods from January 2018.

SCOPE



Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the power generation market in Saudi Arabia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in Saudi Arabia

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Saudi Arabia power generation market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Saudi Arabia power generation market by value in 2018?

What will be the size of the Saudi Arabia power generation market in 2023?

What factors are affecting the strength of competition in the Saudi Arabia power generation market?

How has the market performed over the last five years?

What are the main segments that make up Saudi Arabia's power generation market?



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COMPANIES MENTIONED

Saudi Electricity Co Saline Water Conversion Corp Marafiq Saudi Arabian Oil Co



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