

# Power Generation in Saudi Arabia - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Power Generation in Saudi Arabia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The Saudi Arabian power generation industry had total revenues of \$23.1bn in 2020, representing a compound annual rate of change (CARC) of -0.4% between 2016 and 2020.

Industry consumption volumes declined with a CARC of -1.1% between 2016 and 2020, to reach a total of 332.1 TWh in 2020.

The massive fluctuations in prices of fossil fuels since 2015 has impacted the power generation costs for the industry over the past five years.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the power generation market in Saudi Arabia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in Saudi Arabia

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Saudi Arabia power generation market with five year forecasts

## **REASONS TO BUY**

What was the size of the Saudi Arabia power generation market by value in 2020?

What will be the size of the Saudi Arabia power generation market in 2025?

What factors are affecting the strength of competition in the Saudi Arabia power generation market?

How has the market performed over the last five years?

What are the main segments that make up Saudi Arabia's power generation market?

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