

Power Generation in Portugal

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Abstracts

Power Generation in Portugal

SUMMARY

Power Generation in Portugal industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

SYNOPSIS

Essential resource for top-line data and analysis covering the Portugal power generation market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The Portuguese power generation industry had total revenues of \$5.0bn in 2017, representing a compound annual rate of change (CARC) of -4.5% between 2013 and 2017.

Industry production volume increased with a compound annual growth rate (CAGR) of 0.2% between 2013 and 2017, to reach a total of 52.8 TWh in 2017.

Industry value is not expected to grow much during the forecast period due to

only marginal growth in consumption. Consequently leading companies will work harder to gain customers by competing on price, squeezing margins. However, as unemployment continues to fall and the economy slowly recovers, consumption could increase at a faster pace, increasing industry value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the power generation market in Portugal

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in Portugal

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Portugal power generation market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Portugal power generation market by value in 2017?

What will be the size of the Portugal power generation market in 2022?

What factors are affecting the strength of competition in the Portugal power generation market?

How has the market performed over the last five years?

What are the main segments that make up Portugal's power generation market?

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COMPANIES MENTIONED

Engie S.A.

Gas Natural Fenosa

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