

# Power Generation in Mexico

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## Abstracts

Power Generation in Mexico

### Summary

Power Generation in Mexico industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The Mexican Power Generation industry had total revenues of \$43.6bn in 2019, representing a compound annual growth rate (CAGR) of 1.5% between 2015 and 2019.

Industry consumption volume increased with a CAGR of 2.3% between 2015 and 2019, to reach a total of 342.1 TWh in 2019.

The output growth in the Mexican industry remained strong - up by 4.2% - for a second consecutive year, mainly driven by residential electricity demand which offset weaker industrial demand amid weaker industrial output.

### Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the power generation market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in Mexico

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico power generation market with five year forecasts

## **Reasons to Buy**

What was the size of the Mexico power generation market by value in 2019?

What will be the size of the Mexico power generation market in 2024?

What factors are affecting the strength of competition in the Mexico power generation market?

How has the market performed over the last five years?

What are the main segments that make up Mexico's power generation market?

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Comision Federal de Electricidad

Enel SpA

Naturgy Energy Group SA

Iberdrola, S.A.

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