

# **Power Generation in Kazakhstan**

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# **Abstracts**

Power Generation in Kazakhstan

# Summary

Power Generation in Kazakhstan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **Key Highlights**

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The Kazakhstani Power Generation industry had total revenues of \$6.2bn in 2019, representing a compound annual growth rate (CAGR) of 1.4% between 2015 and 2019.

Industry consumption volume increased with a CAGR of 0.9% between 2015 and 2019, to reach a total of 110.5 TWh in 2019.

In 2019, the industry's output declined again amid increased imports of electricity to accommodate rising demand as apart of domestic coal generation capacity was phased-out.

## Scope



Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the power generation market in Kazakhstan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in Kazakhstan

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Kazakhstan power generation market with five year forecasts

# Reasons to Buy

What was the size of the Kazakhstan power generation market by value in 2019?

What will be the size of the Kazakhstan power generation market in 2024?

What factors are affecting the strength of competition in the Kazakhstan power generation market?

How has the market performed over the last five years?

What are the main segments that make up Kazakhstan's power generation market?



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## **COMPANIES MENTIONED**

Kazakhstan Electricity Grid Operating Company Samruk-Energy



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