

# Power Generation in India

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## Abstracts

Power Generation in India

### Summary

Power Generation in India industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The Indian Power Generation industry had total revenues of \$162.3bn in 2019, representing a compound annual growth rate (CAGR) of 5.2% between 2015 and 2019.

Industry consumption volume increased with a CAGR of 2.8% between 2015 and 2019, to reach a total of 1,554.1 TWh in 2019.

The slowdown of the Indian power generation industry in 2019 is largely attributable to subdued demand from the industrial sector amid a growth deceleration of the economy.

### Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the power generation market in India

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in India

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the India power generation market with five year forecasts by both value and volume

## **Reasons to Buy**

What was the size of the India power generation market by value in 2019?

What will be the size of the India power generation market in 2024?

What factors are affecting the strength of competition in the India power generation market?

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### COMPANIES MENTIONED

NHPC Ltd

Reliance Power Ltd

The Tata Power Company Limited

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