

# Power Generation in Colombia

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## Abstracts

Power Generation in Colombia

### Summary

Power Generation in Colombia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The Colombian Power Generation industry had total revenues of \$9.0bn in 2019, representing a compound annual growth rate (CAGR) of 3% between 2015 and 2019.

Industry consumption volumes declined with a compound annual rate of change (CARC) of -0.3% between 2015 and 2019, to reach a total of 69.9 TWh in 2019.

The industry's output was sharply reduced in 2019 - down by 7.6% - as a result of a drought-depleted hydropower reservoirs.

### Scope

Save time carrying out entry-level research by identifying the size, growth, and

leading players in the power generation market in Colombia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in Colombia

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Colombia power generation market with five year forecasts by both value and volume

## **Reasons to Buy**

What was the size of the Colombia power generation market by value in 2019?

What will be the size of the Colombia power generation market in 2024?

What factors are affecting the strength of competition in the Colombia power generation market?

How has the market performed over the last five years?

How large is Colombia's power generation market in relation to its regional counterparts?

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### COMPANIES MENTIONED

Empresas Publicas De Medellin ESP

Emgesa SA ESP

AES Gener SA

Isagen SA ESP

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