

Power Generation in Australia

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Abstracts

Power Generation in Australia

Summary

Power Generation in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The Australian Power Generation industry had total revenues of \$52.2bn in 2019, representing a compound annual growth rate (CAGR) of 16.8% between 2015 and 2019.

Industry consumption volume increased with a CAGR of 0.7% between 2015 and 2019, to reach a total of 265.0 TWh in 2019.

The strong growth of the Australian industry in terms of value in 2019, was driven by a hike in power generation costs amid a steep loss of base-load capacity by the phase-out of a number of coal-fired plants as part of a shift to renewable energy.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the power generation market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in Australia

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia power generation market with five year forecasts

Reasons to Buy

What was the size of the Australia power generation market by value in 2019?

What will be the size of the Australia power generation market in 2024?

What factors are affecting the strength of competition in the Australia power generation market?

How has the market performed over the last five years?

How large is Australia's power generation market in relation to its regional counterparts?

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COMPANIES MENTIONED

CLP Holdings Limited

Ergon Energy Corporation Limited

Engie SA

Origin Energy Limited

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