

Power Generation Global Industry Almanac 2015-2024

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Abstracts

Power Generation Global Industry Almanac 2015-2024

SUMMARY

Global Power Generation industry profile provides top-line qualitative and quantitative summary information including: Industry size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Industry.

KEY HIGHLIGHTS

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The value of the industry is given by multiplying energy source volume by the appropriate annual average non-household power price, or equivalent, excluding taxes and levies.

The power generation industry is segmented by volume into electricity produced from nuclear, conventional (thermal generation from fossil fuels), and renewable (hydropower, wind, solar, biomass, and similar) sources. It excludes energy sourced from hydroelectric pumped storage.

All currency conversions were calculated using constant average annual 2019 exchange rates.

Covid-19: Figures presented in this report are calculated applying the 'middle path' scenario - this is based on the current situation in countries where the

epidemic burst first, like China as a model countries and the announcements made by governments, stating that the abnormal situation may last up to six months.

The assumption has been made that after this time the economy will gradually go back to the levels recorded before the pandemics. It is also assumed that there is no widespread economic crisis as seen back in 2008 due to announced pay-outs across countries.

At the moment of preparation of this report the economic implications of the lock downs of many economics are still very difficult to predict as there is no indication how long the pandemics could last.

The global Power Generation industry had total revenues of \$2,729.6bn in 2019, representing a compound annual growth rate (CAGR) of 4% between 2015 and 2019.

Industry consumption volume increased with a CAGR of 2.1% between 2015 and 2019, to reach a total of 24,274.9 TWh in 2019.

The global power generation industry declined by 3% in terms of value in 2019, although recording significant output growth.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global power generation Industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global power generation Industry

Leading company profiles reveal details of key power generation Industry players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global power generation Industry with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the global power generation Industry by value in 2019?

What will be the size of the global power generation Industry in 2024?

What factors are affecting the strength of competition in the global power generation Industry?

How has the Industry performed over the last five years?

What are the main segments that make up the global power generation Industry?

Contents

1. EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Competitive Landscape

2. INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3. GLOBAL POWER GENERATION

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4. MACROECONOMIC INDICATORS

- 4.1. Country data

5. POWER GENERATION IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6. POWER GENERATION IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7. MACROECONOMIC INDICATORS

- 7.1. Country data

8. POWER GENERATION IN FINLAND

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9. MACROECONOMIC INDICATORS

- 9.1. Country data

10. POWER GENERATION IN FRANCE

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11. MACROECONOMIC INDICATORS

- 11.1. Country data

12. POWER GENERATION IN GERMANY

- 12.1. Market Overview

- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

13. MACROECONOMIC INDICATORS

- 13.1. Country data

14. POWER GENERATION IN INDIA

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

15. MACROECONOMIC INDICATORS

- 15.1. Country data

16. POWER GENERATION IN INDONESIA

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

17. MACROECONOMIC INDICATORS

- 17.1. Country data

18. POWER GENERATION IN ITALY

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook

18.5. Five forces analysis

19. MACROECONOMIC INDICATORS

19.1. Country data

20. POWER GENERATION IN JAPAN

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21. MACROECONOMIC INDICATORS

21.1. Country data

22. POWER GENERATION IN MEXICO

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

23. MACROECONOMIC INDICATORS

23.1. Country data

24. POWER GENERATION IN THE NETHERLANDS

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

25. MACROECONOMIC INDICATORS

25.1. Country data

26. POWER GENERATION IN NORTH AMERICA

26.1. Market Overview

26.2. Market Data

26.3. Market Segmentation

26.4. Market outlook

26.5. Five forces analysis

27. POWER GENERATION IN NORWAY

27.1. Market Overview

27.2. Market Data

27.3. Market Segmentation

27.4. Market outlook

27.5. Five forces analysis

28. MACROECONOMIC INDICATORS

28.1. Country data

29. POWER GENERATION IN RUSSIA

29.1. Market Overview

29.2. Market Data

29.3. Market Segmentation

29.4. Market outlook

29.5. Five forces analysis

30. MACROECONOMIC INDICATORS

30.1. Country data

31. POWER GENERATION IN SINGAPORE

31.1. Market Overview

31.2. Market Data

31.3. Market Segmentation

31.4. Market outlook

31.5. Five forces analysis

32. MACROECONOMIC INDICATORS

32.1. Country data

33. POWER GENERATION IN SOUTH AFRICA

33.1. Market Overview

33.2. Market Data

33.3. Market Segmentation

33.4. Market outlook

33.5. Five forces analysis

34. MACROECONOMIC INDICATORS

34.1. Country data

35. POWER GENERATION IN SOUTH KOREA

35.1. Market Overview

35.2. Market Data

35.3. Market Segmentation

35.4. Market outlook

35.5. Five forces analysis

36. MACROECONOMIC INDICATORS

36.1. Country data

37. POWER GENERATION IN SPAIN

37.1. Market Overview

37.2. Market Data

37.3. Market Segmentation

37.4. Market outlook

37.5. Five forces analysis

38. MACROECONOMIC INDICATORS

38.1. Country data

39. POWER GENERATION IN SWEDEN

39.1. Market Overview

39.2. Market Data

39.3. Market Segmentation

39.4. Market outlook

39.5. Five forces analysis

40. MACROECONOMIC INDICATORS

40.1. Country data

41. POWER GENERATION IN TURKEY

41.1. Market Overview

41.2. Market Data

41.3. Market Segmentation

41.4. Market outlook

41.5. Five forces analysis

42. MACROECONOMIC INDICATORS

42.1. Country data

43. POWER GENERATION IN THE UNITED KINGDOM

43.1. Market Overview

43.2. Market Data

43.3. Market Segmentation

43.4. Market outlook

43.5. Five forces analysis

44. MACROECONOMIC INDICATORS

44.1. Country data

45. POWER GENERATION IN THE UNITED STATES

45.1. Market Overview

45.2. Market Data

45.3. Market Segmentation

45.4. Market outlook

45.5. Five forces analysis

46. MACROECONOMIC INDICATORS

46.1. Country data

47. POWER GENERATION IN AUSTRALIA

47.1. Market Overview

47.2. Market Data

47.3. Market Segmentation

47.4. Market outlook

47.5. Five forces analysis

48. MACROECONOMIC INDICATORS

48.1. Country data

49. POWER GENERATION IN BRAZIL

49.1. Market Overview

49.2. Market Data

49.3. Market Segmentation

49.4. Market outlook

49.5. Five forces analysis

50. MACROECONOMIC INDICATORS

50.1. Country data

51. POWER GENERATION IN CANADA

- 51.1. Market Overview
- 51.2. Market Data
- 51.3. Market Segmentation
- 51.4. Market outlook
- 51.5. Five forces analysis

52. MACROECONOMIC INDICATORS

- 52.1. Country data

53. POWER GENERATION IN CHINA

- 53.1. Market Overview
- 53.2. Market Data
- 53.3. Market Segmentation
- 53.4. Market outlook
- 53.5. Five forces analysis

54. MACROECONOMIC INDICATORS

- 54.1. Country data

55. POWER GENERATION IN DENMARK

- 55.1. Market Overview
- 55.2. Market Data
- 55.3. Market Segmentation
- 55.4. Market outlook
- 55.5. Five forces analysis

56. MACROECONOMIC INDICATORS

- 56.1. Country data

57. COMPANY PROFILES

- 57.1. E.ON SE
- 57.2. Pohjolan Voima Oy

- 57.3. Teollisuuden Voima Oyj
- 57.4. EnBW Energie Baden-Wuerttemberg AG
- 57.5. NHPC Ltd
- 57.6. Reliance Power Ltd
- 57.7. The Tata Power Company Limited
- 57.8. PT Perusahaan Gas Negara (Persero) Tbk
- 57.9. A2A SpA
- 57.10. Chubu Electric Power Company, Incorporated
- 57.11. The Kansai Electric Power Co, Incorporated
- 57.12. The Tokyo Electric Power Company Holdings., Incorporated
- 57.13. Tohoku Electric Power Company, Incorporated
- 57.14. Comision Federal de Electricidad
- 57.15. Enel SpA
- 57.16. Statkraft AS
- 57.17. E-CO Energi AS
- 57.18. Rosenergoatom Concern JSC
- 57.19. Inter RAO UES
- 57.20. OGK-2
- 57.21. Unipro PJSC
- 57.22. Senoko Energy Pte Ltd
- 57.23. State Power Investment Corp Ltd
- 57.24. YTL Power International Bhd
- 57.25. Eskom Holdings SOC Limited
- 57.26. Korea Electric Power Corporation
- 57.27. Endesa SA
- 57.28. Naturgy Energy Group SA
- 57.29. Iberdrola, S.A.
- 57.30. Fortum Corporation
- 57.31. OKG Aktiebolag
- 57.32. Elektrik Uretim AS
- 57.33. RWE AG
- 57.34. Aksa Enerji Uretim AS
- 57.35. Centrica plc
- 57.36. Scottish Power Ltd
- 57.37. Electricite de France SA
- 57.38. Scottish and Southern Energy plc
- 57.39. Dominion Energy Inc.
- 57.40. Duke Energy Corporation
- 57.41. NextEra Energy, Inc.

- 57.42. Southern Company
- 57.43. CLP Holdings Limited
- 57.44. Ergon Energy Corporation Limited
- 57.45. Engie SA
- 57.46. Origin Energy Limited
- 57.47. CPFL Energia S.A.
- 57.48. Centrais Eletricas Brasileiras S.A.
- 57.49. Companhia de Saneamento de Minas Gerais
- 57.50. BC Hydro
- 57.51. Hydro-Quebec
- 57.52. Ontario Power Generation Inc.
- 57.53. China Datang Corporation
- 57.54. China Huadian Corporation
- 57.55. Huaneng Power International, Inc.
- 57.56. China Energy Investment Corp Ltd
- 57.57. Orsted AS
- 57.58. Vattenfall AB.
- 57.59. European Energy A/S

58. APPENDIX

- 58.1. Methodology
- 58.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Global power generation industry value: \$ billion, 2015-19

Table 2: Global power generation industry volume: TWh, 2015-19

Table 3: Global power generation industry category segmentation: TWh, 2019

Table 4: Global power generation industry geography segmentation: \$ billion, 2019

Table 5: Global power generation industry value forecast: \$ billion, 2019-24

Table 6: Global power generation industry volume forecast: TWh, 2019-24

Table 7: Global size of population (million), 2015-19

Table 8: Global gdp (constant 2005 prices, \$ billion), 2015-19

Table 9: Global gdp (current prices, \$ billion), 2015-19

Table 10: Global inflation, 2015-19

Table 11: Global consumer price index (absolute), 2015-19

Table 12: Global exchange rate, 2015-19

Table 13: Asia-Pacific power generation industry value: \$ billion, 2015-19

Table 14: Asia-Pacific power generation industry volume: TWh, 2015-19

Table 15: Asia-Pacific power generation industry category segmentation: TWh, 2019

Table 16: Asia-Pacific power generation industry geography segmentation: \$ billion, 2019

Table 17: Asia-Pacific power generation industry value forecast: \$ billion, 2019-24

Table 18: Asia-Pacific power generation industry volume forecast: TWh, 2019-24

Table 19: Europe power generation industry value: \$ billion, 2015-19

Table 20: Europe power generation industry volume: TWh, 2015-19

Table 21: Europe power generation industry category segmentation: TWh, 2019

Table 22: Europe power generation industry geography segmentation: \$ billion, 2019

Table 23: Europe power generation industry value forecast: \$ billion, 2019-24

Table 24: Europe power generation industry volume forecast: TWh, 2019-24

Table 25: Europe size of population (million), 2015-19

Table 26: Europe gdp (constant 2005 prices, \$ billion), 2015-19

Table 27: Europe gdp (current prices, \$ billion), 2015-19

Table 28: Europe inflation, 2015-19

Table 29: Europe consumer price index (absolute), 2015-19

Table 30: Europe exchange rate, 2015-19

Table 31: Finland power generation industry value: \$ billion, 2015-19

Table 32: Finland power generation industry volume: TWh, 2015-19

Table 33: Finland power generation industry category segmentation: TWh, 2019

Table 34: Finland power generation industry geography segmentation: \$ billion, 2019

Table 35: Finland power generation industry value forecast: \$ billion, 2019-24
Table 36: Finland power generation industry volume forecast: TWh, 2019-24
Table 37: Finland size of population (million), 2015-19
Table 38: Finland gdp (constant 2005 prices, \$ billion), 2015-19
Table 39: Finland gdp (current prices, \$ billion), 2015-19
Table 40: Finland inflation, 2015-19
Table 41: Finland consumer price index (absolute), 2015-19
Table 42: Finland exchange rate, 2015-19
Table 43: France power generation industry value: \$ billion, 2015-19
Table 44: France power generation industry volume: TWh, 2015-19
Table 45: France power generation industry category segmentation: TWh, 2019
Table 46: France power generation industry geography segmentation: \$ billion, 2019
Table 47: France power generation industry value forecast: \$ billion, 2019-24
Table 48: France power generation industry volume forecast: TWh, 2019-24
Table 49: France size of population (million), 2015-19
Table 50: France gdp (constant 2005 prices, \$ billion), 2015-19
Table 51: France gdp (current prices, \$ billion), 2015-19
Table 52: France inflation, 2015-19

List Of Figures

LIST OF FIGURES

Figure 1: Global power generation industry value: \$ billion, 2015-19

Figure 2: Global power generation industry volume: TWh, 2015-19

Figure 3: Global power generation industry category segmentation: % share, by volume, 2019

Figure 4: Global power generation industry geography segmentation: % share, by value, 2019

Figure 5: Global power generation industry value forecast: \$ billion, 2019-24

Figure 6: Global power generation industry volume forecast: TWh, 2019-24

Figure 7: Forces driving competition in the global power generation industry, 2019

Figure 8: Drivers of buyer power in the global power generation industry, 2019

Figure 9: Drivers of supplier power in the global power generation industry, 2019

Figure 10: Factors influencing the likelihood of new entrants in the global power generation industry, 2019

Figure 11: Factors influencing the threat of substitutes in the global power generation industry, 2019

Figure 12: Drivers of degree of rivalry in the global power generation industry, 2019

Figure 13: Asia-Pacific power generation industry value: \$ billion, 2015-19

Figure 14: Asia-Pacific power generation industry volume: TWh, 2015-19

Figure 15: Asia-Pacific power generation industry category segmentation: % share, by volume, 2019

Figure 16: Asia-Pacific power generation industry geography segmentation: % share, by value, 2019

Figure 17: Asia-Pacific power generation industry value forecast: \$ billion, 2019-24

Figure 18: Asia-Pacific power generation industry volume forecast: TWh, 2019-24

Figure 19: Forces driving competition in the power generation industry in Asia-Pacific, 2019

Figure 20: Drivers of buyer power in the power generation industry in Asia-Pacific, 2019

Figure 21: Drivers of supplier power in the power generation industry in Asia-Pacific, 2019

Figure 22: Factors influencing the likelihood of new entrants in the power generation industry in Asia-Pacific, 2019

Figure 23: Factors influencing the threat of substitutes in the power generation industry in Asia-Pacific, 2019

Figure 24: Drivers of degree of rivalry in the power generation industry in Asia-Pacific, 2019

Figure 25: Europe power generation industry value: \$ billion, 2015-19

Figure 26: Europe power generation industry volume: TWh, 2015-19

Figure 27: Europe power generation industry category segmentation: % share, by volume, 2019

Figure 28: Europe power generation industry geography segmentation: % share, by value, 2019

Figure 29: Europe power generation industry value forecast: \$ billion, 2019-24

Figure 30: Europe power generation industry volume forecast: TWh, 2019-24

Figure 31: Forces driving competition in the power generation industry in Europe, 2019

Figure 32: Drivers of buyer power in the power generation industry in Europe, 2019

Figure 33: Drivers of supplier power in the power generation industry in Europe, 2019

Figure 34: Factors influencing the likelihood of new entrants in the power generation industry in Europe, 2019

Figure 35: Factors influencing the threat of substitutes in the power generation industry in Europe, 2019

Figure 36: Drivers of degree of rivalry in the power generation industry in Europe, 2019

Figure 37: Finland power generation industry value: \$ billion, 2015-19

Figure 38: Finland power generation industry volume: TWh, 2015-19

Figure 39: Finland power generation industry category segmentation: % share, by volume, 2019

Figure 40: Finland power generation industry geography segmentation: % share, by value, 2019

Figure 41: Finland power generation industry value forecast: \$ billion, 2019-24

Figure 42: Finland power generation industry volume forecast: TWh, 2019-24

Figure 43: Forces driving competition in the power generation industry in Finland, 2019

Figure 44: Drivers of buyer power in the power generation industry in Finland, 2019

Figure 45: Drivers of supplier power in the power generation industry in Finland, 2019

Figure 46: Factors influencing the likelihood of new entrants in the power generation industry in Finland, 2019

Figure 47: Factors influencing the threat of substitutes in the power generation industry in Finland, 2019

Figure 48: Drivers of degree of rivalry in the power generation industry in Finland, 2019

Figure 49: France power generation industry value: \$ billion, 2015-19

Figure 50: France power generation industry volume: TWh, 2015-19

Figure 51: France power generation industry category segmentation: % share, by volume, 2019

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