

# Portugal Construction Market Summary, Competitive Analysis and Forecast to 2027

https://marketpublishers.com/r/P97CED01A51EEN.html

Date: May 2023 Pages: 47 Price: US\$ 350.00 (Single User License) ID: P97CED01A51EEN

## Abstracts

Portugal Construction Market @Summary, Competitive Analysis and Forecast to 2027

#### SUMMARY

Construction in Portugal industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The Portuguese construction industry had total revenues of \$29,337.9 million in 2022, representing a compound annual growth rate (CAGR) of 6.7% between 2017 and 2022.

The non-residential construction segment accounted for the industry's largest proportion in 2022, with total revenues of \$25,537.8 million, equivalent to 87% of the industry's overall value.

According to in-house research, consumer price inflation in Portugal in 2022 stood at 7.9%, up from 1.3% in 2021. After a shaky 2022, the economy is predicted to stabilize in 2024, despite the unexpected and quick increase in rates.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Portugal

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Portugal

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Portugal construction market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Portugal construction market by value in 2022?

What will be the size of the Portugal construction market in 2027?

What factors are affecting the strength of competition in the Portugal construction market?

How has the market performed over the last five years?

What are the main segments that make up Portugal's construction market?



## Contents

#### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

#### 6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

#### **7 COMPETITIVE LANDSCAPE**



- 7.1. Who are the key players in this sector?
- 7.2. What strategies do leading players follow?
- 7.3. How have environmental concerns influenced the competitive landscape?
- 7.4. What has been the rationale behind recent M&A activity?

#### **8 COMPANY PROFILES**

- 8.1. Mota-Engil SGPS SA
- 8.2. Ferrovial, S.A.
- 8.3. Actividades de Construccion y Servicios SA
- 8.4. Acciona SA

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

Table 1: Portugal construction industry value: \$ million, 2017–22

Table 2: Portugal construction industry category segmentation: % share, by value, 2017–2022

- Table 3: Portugal construction industry category segmentation: \$ million, 2017-2022
- Table 4: Portugal construction industry geography segmentation: \$ million, 2022
- Table 5: Portugal construction industry value forecast: \$ million, 2022-27
- Table 6: Mota-Engil SGPS SA: key facts
- Table 7: Mota-Engil SGPS SA: Annual Financial Ratios
- Table 8: Mota-Engil SGPS SA: Key Employees
- Table 9: Ferrovial, S.A.: key facts
- Table 10: Ferrovial, S.A.: Annual Financial Ratios
- Table 11: Ferrovial, S.A.: Key Employees
- Table 12: Actividades de Construccion y Servicios SA: key facts
- Table 13: Actividades de Construccion y Servicios SA: Annual Financial Ratios
- Table 14: Actividades de Construccion y Servicios SA: Key Employees
- Table 15: Actividades de Construccion y Servicios SA: Key Employees Continued
- Table 16: Acciona SA: key facts
- Table 17: Acciona SA: Annual Financial Ratios
- Table 18: Acciona SA: Key Employees
- Table 19: Portugal size of population (million), 2018-22
- Table 20: Portugal gdp (constant 2005 prices, \$ billion), 2018-22
- Table 21: Portugal gdp (current prices, \$ billion), 2018-22
- Table 22: Portugal inflation, 2018-22
- Table 23: Portugal consumer price index (absolute), 2018-22
- Table 24: Portugal exchange rate, 2018–22



## **List Of Figures**

#### LIST OF FIGURES

Figure 1: Portugal construction industry value: \$ million, 2017–22

Figure 2: Portugal construction industry category segmentation: \$ million, 2017-2022

Figure 3: Portugal construction industry geography segmentation: % share, by value, 2022

Figure 4: Portugal construction industry value forecast: \$ million, 2022-27

Figure 5: Forces driving competition in the construction industry in Portugal, 2022

Figure 6: Drivers of buyer power in the construction industry in Portugal, 2022

Figure 7: Drivers of supplier power in the construction industry in Portugal, 2022

Figure 8: Factors influencing the likelihood of new entrants in the construction industry in Portugal, 2022

Figure 9: Factors influencing the threat of substitutes in the construction industry in Portugal, 2022

Figure 10: Drivers of degree of rivalry in the construction industry in Portugal, 2022



#### I would like to order

Product name: Portugal Construction Market Summary, Competitive Analysis and Forecast to 2027 Product link: <u>https://marketpublishers.com/r/P97CED01A51EEN.html</u>

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/P97CED01A51EEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970