

Portugal Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

https://marketpublishers.com/r/P6F7507D96C1EN.html

Date: June 2022 Pages: 48 Price: US\$ 350.00 (Single User License) ID: P6F7507D96C1EN

Abstracts

Portugal Construction Market @Summary, Competitive Analysis and Forecast, 2017-2026

SUMMARY

Construction in Portugal industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The Portuguese Construction industry had total revenues of \$30.4bn in 2021, representing a compound annual growth rate (CAGR) of 10.4% between 2016 and 2021.

The Non-Residential Construction segment was the industry's most lucrative in 2021, with total revenues of \$26.6bn, equivalent to 87.3% of the industry's overall value.

Growth in 2021 was driven by considerable improvements in public and private sector confidence as immunization efforts began to reach critical mass.



SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Portugal

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Portugal

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Portugal construction market with five year forecasts

REASONS TO BUY

What was the size of the Portugal construction market by value in 2021?

What will be the size of the Portugal construction market in 2026?

What factors are affecting the strength of competition in the Portugal construction market?

How has the market performed over the last five years?

What are the main segments that make up Portugal's construction market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE



- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?

7.3. How are leading players incorporating new technology into their business strategies?

7.4. Are there any government initiatives in place that will benefit the market?

7.5. What are the recent developments?

8 COMPANY PROFILES

- 8.1. Mota-Engil SGPS SA
- 8.2. Ferrovial, S.A.
- 8.3. Acciona SA
- 8.4. Actividades de Construccion y Servicios SA

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Portugal construction industry value: \$ million, 2016-21

Table 2: Portugal construction industry category segmentation: % share, by value, 2016-2021

- Table 3: Portugal construction industry category segmentation: \$ million, 2016-2021
- Table 4: Portugal construction industry geography segmentation: \$ million, 2021
- Table 5: Portugal construction industry value forecast: \$ million, 2021-26
- Table 6: Mota-Engil SGPS SA: key facts
- Table 7: Mota-Engil SGPS SA: Annual Financial Ratios
- Table 8: Mota-Engil SGPS SA: Key Employees
- Table 9: Ferrovial, S.A.: key facts
- Table 10: Ferrovial, S.A.: Annual Financial Ratios
- Table 11: Ferrovial, S.A.: Key Employees
- Table 12: Acciona SA: key facts
- Table 13: Acciona SA: Annual Financial Ratios
- Table 14: Acciona SA: Key Employees
- Table 15: Actividades de Construccion y Servicios SA: key facts
- Table 16: Actividades de Construccion y Servicios SA: Annual Financial Ratios
- Table 17: Actividades de Construccion y Servicios SA: Key Employees
- Table 18: Actividades de Construccion y Servicios SA: Key Employees Continued
- Table 19: Portugal size of population (million), 2017-21
- Table 20: Portugal gdp (constant 2005 prices, \$ billion), 2017-21
- Table 21: Portugal gdp (current prices, \$ billion), 2017-21
- Table 22: Portugal inflation, 2017-21
- Table 23: Portugal consumer price index (absolute), 2017-21
- Table 24: Portugal exchange rate, 2017-21



List Of Figures

LIST OF FIGURES

Figure 1: Portugal construction industry value: \$ million, 2016-21

Figure 2: Portugal construction industry category segmentation: \$ million, 2016-2021

Figure 3: Portugal construction industry geography segmentation: % share, by value, 2021

Figure 4: Portugal construction industry value forecast: \$ million, 2021-26

Figure 5: Forces driving competition in the construction industry in Portugal, 2021

Figure 6: Drivers of buyer power in the construction industry in Portugal, 2021

Figure 7: Drivers of supplier power in the construction industry in Portugal, 2021

Figure 8: Factors influencing the likelihood of new entrants in the construction industry in Portugal, 2021

Figure 9: Factors influencing the threat of substitutes in the construction industry in Portugal, 2021

Figure 10: Drivers of degree of rivalry in the construction industry in Portugal, 2021



I would like to order

Product name: Portugal Construction Market Summary, Competitive Analysis and Forecast, 2017-2026 Product link: <u>https://marketpublishers.com/r/P6F7507D96C1EN.html</u>

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/P6F7507D96C1EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970