

# Poland Non-Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/PB2F79B16DC6EN.html>

Date: February 2023

Pages: 43

Price: US\$ 350.00 (Single User License)

ID: PB2F79B16DC6EN

## Abstracts

Poland Non-Life Insurance Market @Summary, Competitive Analysis and Forecast to 2027

### SUMMARY

Non-Life Insurance in Poland industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The non-life insurance market consists of the general insurance market segmented into motor, property, liability and other insurance. The other segment is made up of non-life insurance products including health, travel, and accident cover among others. The value of the non-life insurance market is shown in terms of gross premium incomes. Gross premium income is defined as the insurer's premium income for the year from its policies, calculated without reduction for reinsurance premiums paid or payable by the insurer.

The Polish non-life insurance market had total gross written premiums of \$14.6 million in 2022, representing a compound annual growth rate (CAGR) of 6.4% between 2017 and 2022.

The Motor segment accounted for market's the largest proportion in 2022, with total gross written premiums of \$7.2 million, equivalent to 49.6% of the market's

overall value.

According to European Automobile Manufacturers' Association (ACEA), the number of car registrations had increased to 34,196 units in November 2022 as compared to 31,950 units in November 2021.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in Poland

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Poland

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Poland non-life insurance market with five year forecasts

## **REASONS TO BUY**

What was the size of the Poland non-life insurance market by value in 2022?

What will be the size of the Poland non-life insurance market in 2027?

What factors are affecting the strength of competition in the Poland non-life insurance market?

How has the market performed over the last five years?

What are the main segments that make up Poland's non-life insurance market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do leading players follow?
- 7.4. What are the strengths of leading players?
- 7.5. Has there been any significant M&A activity, partnership and new product development in recent years?

## **8 COMPANY PROFILES**

- 8.1. Allianz SE
- 8.2. ERGO Group AG
- 8.3. PZU SA
- 8.4. Towarzystwo Ubezpieczen I Reasekuracji Warta SA

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Poland non-life insurance market value: \$ billion, 2017-22(e)
- Table 2: Poland non-life insurance market category segmentation: % share, by value, 2017–2022(e)
- Table 3: Poland non-life insurance market category segmentation: \$ billion, 2017-2022
- Table 4: Poland non-life insurance market geography segmentation: \$ billion, 2022(e)
- Table 5: Poland non-life insurance market value forecast: \$ billion, 2022-27
- Table 6: Poland non-life insurance market share: % share, by value, 2022(e)
- Table 7: Allianz SE: key facts
- Table 8: Allianz SE: Annual Financial Ratios
- Table 9: Allianz SE: Key Employees
- Table 10: Allianz SE: Key Employees Continued
- Table 11: ERGO Group AG: key facts
- Table 12: ERGO Group AG: Key Employees
- Table 13: PZU SA: key facts
- Table 14: PZU SA: Annual Financial Ratios
- Table 15: PZU SA: Key Employees
- Table 16: Towarzystwo Ubezpieczen I Reasekuracji Warta SA: key facts
- Table 17: Towarzystwo Ubezpieczen I Reasekuracji Warta SA: Key Employees
- Table 18: Poland size of population (million), 2018–22
- Table 19: Poland gdp (constant 2005 prices, \$ billion), 2018–22
- Table 20: Poland gdp (current prices, \$ billion), 2018–22
- Table 21: Poland inflation, 2018–22
- Table 22: Poland consumer price index (absolute), 2018–22
- Table 23: Poland exchange rate, 2017–21

## List Of Figures

### LIST OF FIGURES

Figure 1: Poland non-life insurance market value: \$ billion, 2017-22(e)

Figure 2: Poland non-life insurance market category segmentation: \$ billion, 2017-2022

Figure 3: Poland non-life insurance market geography segmentation: % share, by value, 2022(e)

Figure 4: Poland non-life insurance market value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the non-life insurance market in Poland, 2022

Figure 6: Drivers of buyer power in the non-life insurance market in Poland, 2022

Figure 7: Drivers of supplier power in the non-life insurance market in Poland, 2022

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in Poland, 2022

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in Poland, 2022

Figure 10: Drivers of degree of rivalry in the non-life insurance market in Poland, 2022

Figure 11: Poland non-life insurance market share: % share, by value, 2022(e)

## I would like to order

Product name: Poland Non-Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/PB2F79B16DC6EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PB2F79B16DC6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970