

# Poland Food and Grocery Retail Market Summary, Competitive Analysis and Forecast to 2027

https://marketpublishers.com/r/P34454E24E7BEN.html

Date: October 2023 Pages: 43 Price: US\$ 350.00 (Single User License) ID: P34454E24E7BEN

## Abstracts

Poland Food and Grocery Retail Market Summary, Competitive Analysis and Forecast to 2027

#### Summary

Food & Grocery Retail in Poland industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The food & grocery retail market is segmented into household products, tobacco, food, and drinks.

The Polish food & grocery retail market had total revenues of \$109.3 billion in 2022, representing a compound annual growth rate (CAGR) of 9% between 2017 and 2022.

The food segment accounted for the market's largest proportion in 2022, with total revenues of \$71.0 billion, equivalent to 64.9% of the market's overall value.

The growth in the Polish food & grocery retail market is influenced by several macroeconomic factors, such as rising GDP and growing consumer confidence. For instance, the Central Statistical Office of Poland (GUS) reported a rise in consumer confidence in Poland, from -22.30 points in August 2023 to -20.30



points in September.

#### Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in Poland

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in Poland

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Poland food & grocery retail market with five year forecasts

#### Reasons to Buy

What was the size of the Poland food & grocery retail market by value in 2022?

What will be the size of the Poland food & grocery retail market in 2027?

What factors are affecting the strength of competition in the Poland food & grocery retail market?

How has the market performed over the last five years?

What are the main segments that make up Poland's food & grocery retail market?



### Contents

#### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

#### 6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

#### 7 COMPETITIVE LANDSCAPE

Poland Food and Grocery Retail Market Summary, Competitive Analysis and Forecast to 2027



- 7.1. Who are the leading players in the market?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the strengths of leading players?

#### **8 COMPANY PROFILES**

- 8.1. Jeronimo Martins SGPS SA
- 8.2. Eurocash S.A.
- 8.3. Lewiatan Holding SA
- 8.4. Tesco PLC

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



### **List Of Tables**

#### LIST OF TABLES

Table 1: Poland food & grocery retail market value: \$ million, 2017-22

Table 2: Poland food & grocery retail market category segmentation: % share, by value, 2017-2022

Table 3: Poland food & grocery retail market category segmentation: \$ million, 2017-2022

- Table 4: Poland food & grocery retail market geography segmentation: \$ million, 2022
- Table 5: Poland food & grocery retail market value forecast: \$ million, 2022-27
- Table 6: Jeronimo Martins SGPS SA: key facts
- Table 7: Jeronimo Martins SGPS SA: Annual Financial Ratios
- Table 8: Jeronimo Martins SGPS SA: Key Employees
- Table 9: Eurocash S.A.: key facts
- Table 10: Eurocash S.A.: Annual Financial Ratios
- Table 11: Eurocash S.A.: Key Employees
- Table 12: Lewiatan Holding SA: key facts
- Table 13: Lewiatan Holding SA: Key Employees
- Table 14: Tesco PLC: key facts
- Table 15: Tesco PLC: Annual Financial Ratios
- Table 16: Tesco PLC: Key Employees
- Table 17: Tesco PLC: Key Employees Continued
- Table 18: Poland size of population (million), 2018-22
- Table 19: Poland gdp (constant 2005 prices, \$ billion), 2018-22
- Table 20: Poland gdp (current prices, \$ billion), 2018-22
- Table 21: Poland inflation, 2018-22
- Table 22: Poland consumer price index (absolute), 2018-22
- Table 23: Poland exchange rate, 2018-22



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Poland food & grocery retail market value: \$ million, 2017-22

Figure 2: Poland food & grocery retail market category segmentation: \$ million, 2017-2022

Figure 3: Poland food & grocery retail market geography segmentation: % share, by value, 2022

Figure 4: Poland food & grocery retail market value forecast: \$ million, 2022-27

Figure 5: Forces driving competition in the food & grocery retail market in Poland, 2022

Figure 6: Drivers of buyer power in the food & grocery retail market in Poland, 2022

Figure 7: Drivers of supplier power in the food & grocery retail market in Poland, 2022 Figure 8: Factors influencing the likelihood of new entrants in the food & grocery retail market in Poland, 2022

Figure 9: Factors influencing the threat of su

Figure 9: Factors influencing the threat of substitutes in the food & grocery retail market in Poland, 2022

Figure 10: Drivers of degree of rivalry in the food & grocery retail market in Poland, 2022



#### I would like to order

Product name: Poland Food and Grocery Retail Market Summary, Competitive Analysis and Forecast to 2027

Product link: https://marketpublishers.com/r/P34454E24E7BEN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/P34454E24E7BEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Poland Food and Grocery Retail Market Summary, Competitive Analysis and Forecast to 2027