

Philippines Hotels and Motels Market Summary, Competitive Analysis and Forecast to 2026

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Abstracts

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SUMMARY

Hotels & Motels in Philippines industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The hotels & motels industry consists of establishments that provide paid lodging and full guest services, typically with a continuous staff presence. In the case of motels, this includes off-street parking facilities, but not necessarily meal services. The industry is detailed in both value and volume terms.

The Filipino hotels & motels industry had total revenues of \$1.7 billion in 2021, representing a negative compound annual rate of change (CARC) of 8.4% between 2016 and 2021.

The room revenue segment accounted for industry's the largest proportion in 2021, with total revenues of \$958.1 million, equivalent to 56.5% of the industry's overall value.

The increasing demand for hotels & motels across the country is partly due to

the growing travel & tourism industry and the expansion of the casino and gaming sector.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the hotels & motels market in Philippines

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hotels & motels market in Philippines

Leading company profiles reveal details of key hotels & motels market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Philippines hotels & motels market with five year forecasts

REASONS TO BUY

What was the size of the Philippines hotels & motels market by value in 2021?

What will be the size of the Philippines hotels & motels market in 2026?

What factors are affecting the strength of competition in the Philippines hotels & motels market?

How has the market performed over the last five years?

What are the main segments that make up Philippines's hotels & motels market?

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