

Pharmaceuticals Global Industry Almanac 2015-2024

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Abstracts

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SUMMARY

Global Pharmaceuticals industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the global pharmaceuticals market. Includes market size data, textual and graphical analysis of market growth trends and leading companies.

KEY HIGHLIGHTS

The pharmaceuticals market consists of ethical drugs only and does not include consumer healthcare or animal healthcare.

Market values have been calculated at ex-factory prices (the value at which manufacturers sell the drugs to distributors).

Any currency conversions used in the production of this report have been calculated at constant 2019 annual average exchange rates.

Figures presented in this report are calculated applying the 'middle path' scenario - this is based on the current situation in countries where the epidemic burst first, like China as a model countries and the announcements made by governments, stating that the abnormal situation may last up to six months.

The assumption has been made that after this time the economy will gradually go back to the levels recorded before the pandemics by the end of the year. It is also assumed that there is no widespread economic crisis as seen back in 2008 due to announced pay-outs across countries.

At the moment of preparation of this report in April 2020 the economic implications of the lock downs of many economics are still very difficult to predict as there is no indication how long the pandemics could last, the number of sectors forced to stay closed and the scale of the governmental' aid involved. At the same time the weight of the pandemic seriousness is applied on the individual countries in this report based on death to population ratio recorded in countries.

Majority of the industries will see the decline in volume of the goods and services offered by companies. Usually the lower demand would cause the decrease the prices level. However, amid many governments' ordered for many industries to lock down and so the supply chain is distorted that in great pictures mitigate the results of lower demand.

Applied scenarios differ depending on the individual sector, however generally sectors which involves intensive manual labor and face to face interaction seem to be hit the most by present situation. On the other hand the internet based businesses as well as the producers of the vital, subsisted products and services seems to take advantages of the current events.

The global pharmaceuticals market had total revenues of \$1,057,513.1m in 2019, representing a compound annual growth rate (CAGR) of 3.6% between 2015 and 2019.

The United States, China, and Japan are some of the largest pharmaceutical markets globally, alongside large European markets such as Germany, France, Spain, and Italy.

Historically, China is producing some of the strongest growth every year, whilst the European markets have been stifled due to current healthcare spending cultures in the region.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the global pharmaceuticals market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global pharmaceuticals market

Leading company profiles reveal details of key pharmaceuticals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global pharmaceuticals market with five year forecasts

REASONS TO BUY

What was the size of the global pharmaceuticals market by value in 2019?

What will be the size of the global pharmaceuticals market in 2024?

What factors are affecting the strength of competition in the global pharmaceuticals market?

How has the market performed over the last five years?

Who are the top competitors in the global pharmaceuticals market?

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COMPANIES MENTIONED

A Menarini Industrie Farmaceutiche Riunite Srl
Abdi Ibrahim Ilac Sanayi ve Ticaret AS
Ache Laboratorios Farmaceuticos SA
Adcock Ingram Holdings Ltd
Almirall S.A.
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