

# Pharmaceuticals BRIC (Brazil, Russia, India, China) Industry Guide 2015-2024

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# **Abstracts**

Pharmaceuticals BRIC (Brazil, Russia, India, China) Industry Guide 2015-2024

#### **SUMMARY**

The BRIC Pharmaceuticals industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the BRIC pharmaceuticals market. Includes market size data, textual and graphical analysis of market growth trends and leading companies.

#### **KEY HIGHLIGHTS**

Brazil, Russian Federation, India and China (BRIC) are the emerging and fast growing countries within the pharmaceuticals industry and had a total market value of \$233.0 billion in 2019. Russia was the fastest growing country with a CAGR of 9.9% over the 2015-19 period.

Within the pharmaceuticals industry, China is the leading country among the BRIC nations with market revenues of \$142.6 billion in 2019. This was followed by India, Brazil and Russia with a value of \$32.5, \$29.6, and \$28.4 billion, respectively.

China is expected to lead the pharmaceuticals industry in the BRIC nations with



a value of \$206.3 billion in 2024, followed by India, Brazil, Russia with expected values of \$38.6, \$35.7 and \$35.1 billion, respectively.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the BRIC pharmaceuticals market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the BRIC pharmaceuticals market

Leading company profiles reveal details of key pharmaceuticals market players' BRIC operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the BRIC pharmaceuticals market with five year forecasts

Compares data from Brazil, Russia, India, and China, alongside individual chapters on each country

#### **REASONS TO BUY**

What was the size of the BRIC pharmaceuticals market by value in 2019?

What will be the size of the BRIC pharmaceuticals market in 2024?

What factors are affecting the strength of competition in the BRIC pharmaceuticals market?

How has the market performed over the last five years?

Who are the top competitors in the BRIC pharmaceuticals market?



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Ache Laboratorios Farmaceuticos SA

Aurobindo Pharma Ltd

Bayer AG

Dr. Reddy's Laboratories Limited

EMS Sigma Pharma

Guangzhou Baiyunshan Pharmaceutical Holdings Co Ltd

Guangzhou Pharmaceuticals Corp

Les Laboratoires Servier

Lupin Ltd

Novartis AG

Sanofi SA

Shanghai Pharmaceutical Co Ltd

Sun Pharmaceutical Industries Inc

Yangtze River Pharmaceutical Group



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