

Pharmaceuticals in Spain - Market Summary, Competitive Analysis and Forecast, 2016-2025

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Abstracts

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SUMMARY

Pharmaceuticals in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The pharmaceuticals market consists of ethical drugs only and does not include consumer healthcare or animal healthcare.

The Spanish pharmaceuticals market had total revenues of \$25.4bn in 2020, representing a compound annual growth rate (CAGR) of 3.1% between 2016 and 2020.

As part of reforms to Spain's national healthcare system due to be undertaken by the Ministry of Health in 2021, the pharmaceutical market is expected to receive significant investment to accelerate research and technological development efforts. This could help to maintain growth in the sector.

However, the growing popularity of cheaper, generic medicines in Spain, alongside the promotion of this substitute as part of new health reforms, is likely

to limit overall market growth.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the pharmaceuticals market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pharmaceuticals market in Spain

Leading company profiles reveal details of key pharmaceuticals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain pharmaceuticals market with five year forecasts

REASONS TO BUY

What was the size of the Spain pharmaceuticals market by value in 2020?

What will be the size of the Spain pharmaceuticals market in 2025?

What factors are affecting the strength of competition in the Spain pharmaceuticals market?

How has the market performed over the last five years?

What are the main segments that make up Spain's pharmaceuticals market?

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