

Pharmaceuticals in South Africa - Market Summary, Competitive Analysis and Forecast, 2016-2025

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Abstracts

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SUMMARY

Pharmaceuticals in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The pharmaceuticals market consists of ethical drugs only and does not include consumer healthcare or animal healthcare.

The South African pharmaceuticals market had total revenues of \$3.9bn in 2020, representing a compound annual growth rate (CAGR) of 4.4% between 2016 and 2020.

South Africa has the highest proportion of elderly people in its population in the African region and this is expected to rise further. Therefore, market growth has been supported by the country's aging population due to increased demand for treatments for age-associated diseases, such as diabetes and cardiovascular diseases.

Plans to establish a Local Manufacturing Active Pharmaceutical Ingredient (API)

Innovation Cluster to reduce the country's reliance of API imports and generate savings could present a lucrative opportunity for market growth.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the pharmaceuticals market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pharmaceuticals market in South Africa

Leading company profiles reveal details of key pharmaceuticals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa pharmaceuticals market with five year forecasts

REASONS TO BUY

What was the size of the South Africa pharmaceuticals market by value in 2020?

What will be the size of the South Africa pharmaceuticals market in 2025?

What factors are affecting the strength of competition in the South Africa pharmaceuticals market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's pharmaceuticals market?

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