

# Pharmaceuticals in Singapore - Market Summary, Competitive Analysis and Forecast, 2016-2025

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## Abstracts

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### SUMMARY

Pharmaceuticals in Singapore industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The pharmaceuticals market consists of ethical drugs only and does not include consumer healthcare or animal healthcare.

The Singaporean pharmaceuticals market had total revenues of \$1.2bn in 2020, representing a compound annual growth rate (CAGR) of 5.5% between 2016 and 2020.

The Singaporean healthcare is one of the best in the world in terms of both efficiency and health outcome results and government healthcare expenditure has also been steadily on the rise, conditions which have been strongly conducive to market growth.

The Singapore government has invested aggressively in its biomedical industry over the last few years, with schemes such as the Research Innovation

Enterprise 2020 program and the National Pharmacy Strategy being a key growth driver.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the pharmaceuticals market in Singapore

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pharmaceuticals market in Singapore

Leading company profiles reveal details of key pharmaceuticals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Singapore pharmaceuticals market with five year forecasts

## **REASONS TO BUY**

What was the size of the Singapore pharmaceuticals market by value in 2020?

What will be the size of the Singapore pharmaceuticals market in 2025?

What factors are affecting the strength of competition in the Singapore pharmaceuticals market?

How has the market performed over the last five years?

Who are the top competitors in Singapore's pharmaceuticals market?

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