

# Pharmaceuticals in Russia - Market Summary, Competitive Analysis and Forecast, 2016-2025

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## Abstracts

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### SUMMARY

Pharmaceuticals in Russia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The pharmaceuticals market consists of ethical drugs only and does not include consumer healthcare or animal healthcare.

The Russian pharmaceuticals market had total revenues of \$28.4bn in 2020, representing a compound annual growth rate (CAGR) of 5.8% between 2016 and 2020.

The implementation of the State Pharma 2020 plan has helped to boost Russia's domestic pharmaceutical market over the course of the decade.

Alcohol consumption is also higher in this region, which has led to cardiovascular diseases and cancer being prominent ailments, driving demand for treatments.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the pharmaceuticals market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pharmaceuticals market in Russia

Leading company profiles reveal details of key pharmaceuticals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia pharmaceuticals market with five year forecasts

## **REASONS TO BUY**

What was the size of the Russia pharmaceuticals market by value in 2020?

What will be the size of the Russia pharmaceuticals market in 2025?

What factors are affecting the strength of competition in the Russia pharmaceuticals market?

How has the market performed over the last five years?

Who are the top competitors in Russia's pharmaceuticals market?

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