

# Pharmaceuticals in North America - Market Summary, Competitive Analysis and Forecast, 2016-2025

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# Abstracts

Pharmaceuticals in North America - Market @Summary, Competitive Analysis and Forecast, 2016-2025

# SUMMARY

Pharmaceuticals in North America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The pharmaceuticals market consists of ethical drugs only and does not include consumer healthcare or animal healthcare.

The North American pharmaceuticals market had total revenues of \$412.0bn in 2020, representing a compound annual growth rate (CAGR) of 4.5% between 2016 and 2020.

The US pharmaceuticals market is the largest in the North American region, with a 93.9% market share. Comparatively, the Canadian and Mexican markets have a 4.9% and 1.2% market share respectively. As such, the performance of the US market has a significant influence on the North American market overall.

Demographic factors are expected to sustain demand for pharmaceutical products against an uncertain regulatory background and the growing popularity



of generic and biosimilar alternatives. North American countries are currently witnessing an ageing population and as health problems rise with age, seniors are more likely to report chronic conditions and accompanying poor health, which will continue to drive the need for pharmaceutical products.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the pharmaceuticals market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pharmaceuticals market in North America

Leading company profiles reveal details of key pharmaceuticals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America pharmaceuticals market with five year forecasts

#### **REASONS TO BUY**

What was the size of the North America pharmaceuticals market by value in 2020?

What will be the size of the North America pharmaceuticals market in 2025?

What factors are affecting the strength of competition in the North America pharmaceuticals market?

How has the market performed over the last five years?

What are the main segments that make up North America's pharmaceuticals market?



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