

Pharmaceuticals in Indonesia

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Abstracts

Pharmaceuticals in Indonesia

SUMMARY

Pharmaceuticals in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The pharmaceuticals market consists of ethical drugs only and does not include consumer healthcare or animal healthcare.

The Indonesian pharmaceuticals market had total revenues of \$7,861.5m in 2019, representing a compound annual growth rate (CAGR) of 9.6% between 2015 and 2019.

The growth of the Indonesian pharmaceutical market is largely driven by the Universal Health Coverage scheme (Jaminan Kesehatan Nasional, JKN), which prioritizes the use of generics.

There is a rising incidence of chronic diseases such as diabetes and weight-associated cardiovascular disease, due to the country's growing middle class, which is also driving growth within the market.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the pharmaceuticals market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the pharmaceuticals market in Indonesia

Leading company profiles reveal details of key pharmaceuticals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia pharmaceuticals market with five year forecasts

REASONS TO BUY

What was the size of the Indonesia pharmaceuticals market by value in 2019?

What will be the size of the Indonesia pharmaceuticals market in 2024?

What factors are affecting the strength of competition in the Indonesia pharmaceuticals market?

How has the market performed over the last five years?

Who are the top competitors in Indonesia's pharmaceuticals market?

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